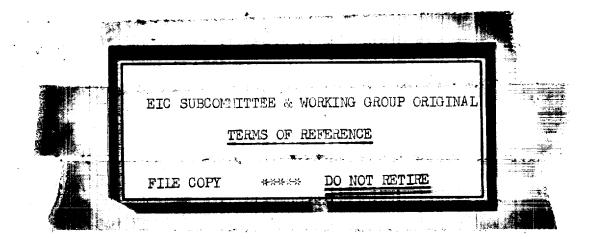
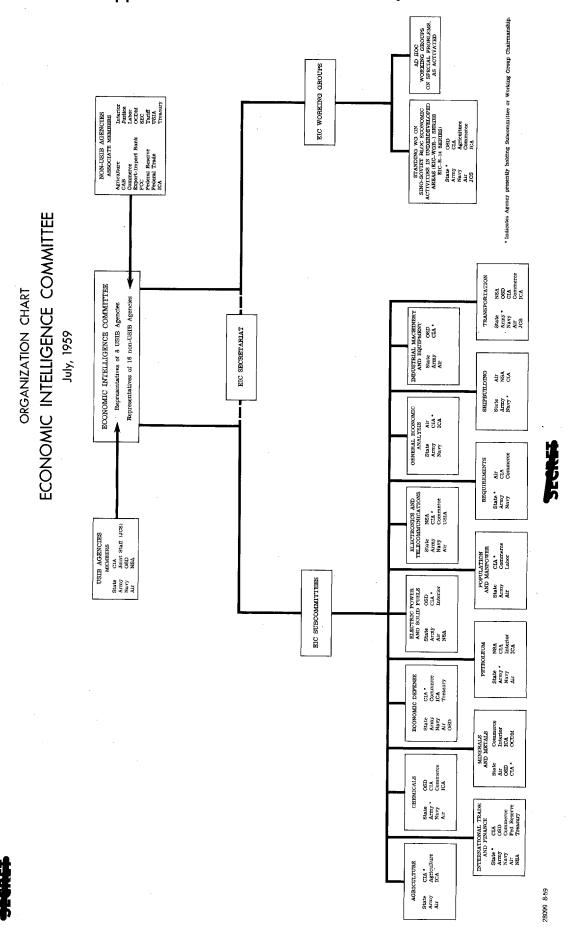
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#### ECONOMIC INTELLIGENCE COMMITTEE

Control No. 456918 EIC-D-123/2 Approved by EIC 20 December 1955

#### General Concept and Functions of EIC Subcommittees

#### A. Concept of EIC Subcommittees

- 1. The EIC subcommittees provide an organizational framework for carrying out the basic review and coordination responsibilities of the EIC. They assure periodic review of problems of economic intelligence for defined fields of economic activity by professional and technical personnel with responsibilities in each of the fields.
- 2. Production of interagency intelligence reports through the EIC is undertaken only as required and by ad hoc working groups rather than by standing subcommittees.
- 3. Active participation by agency representatives in the various subcommittees will depend on the following:
  - a. The extent to which the agency concerned has production responsibilities in the field of the subcommittee;
  - b. The extent to which the agency concerned has an interest in intelligence studies and estimates of broader scope which involve reference to matters within the scope of the subcommittee; and
    - c. The availability of qualified personnel.

#### B. Minimum Functions for EIC Subcommittees

1. To provide a standing group of professional and technical personnel for discussion of problems of interagency concern and to inform each agency representative of intelligence research efforts undertaken in other parts of the intelligence community in the specified field.

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- 2. To facilitate periodic review and evaluation of the state of finished intelligence, identify significant research and collection deficiencies and recommend remedial actions.
- 3. To provide, as needed, facilities for review and comment by representatives of the several participating agencies on draft reports prepared by member agencies within the field of interest of the subcommittee.
- 4. To facilitate review of proposals for external research in accordance with the provisions of DCID 15/1.

#### C. Additional Functions for EIC Subcommittees

- 1. To assist the various agencies in the programming of research in order to minimize duplication and assure as effective a distribution of research effort as is practical in view of each agency's responsibilities.
- 2. To provide an opportunity for the review and comparison of methodologies utilized in research in the field covered by the subcommittee.
- 3. To provide an opportunity, where appropriate and practical, of obtaining closer agreement on selected basic statistics within the field of competence of each subcommittee.
- 4. To bring to the attention of the EIC current problems and requirements for coordinated research which are recognized by the members of the subcommittee.

#### D. Conclusions

- 1. All EIC subcommittees are expected to fulfill the minimum functions outlined in paragraph B. Subcommittee meetings should be held only with well-prepared agenda.
- 2. The extent to which the additional functions outlined in paragraph C are fulfilled will vary as among subcommittees depending on the degree of interagency interest. Unless specifically directed by the EIC the decision to undertake any of the additional functions is a matter for determination by the individual subcommittees.

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**TAB** 

#### SECURITY INFORMATION

Chairman, Subcommittee on Agriculture

Secretary, Economic Intelligence Committee

Terms of Reference for Subcommittee on Agriculture

8 2/16/51 2/16/51 2/0-1

Attached are terms of reference for your Subcommittee as amended and approved by the Economic Intelligence Committee at its meeting on 25 October 1951.

81C-M-7

Instructions of the Economic Intelligence Committee relative to these terms of reference are quoted below for your information:

#### Extract from EIC-M-7 dated 5 November 1951

\* \* \*

- "8. a. That the paragraph beginning "Cooperate with the Subcommittee on Requirements and Facilities for Collation in: (1) indexing of literature, \* \* \*" found in the terms of reference for the Transportation, Petroleum, and Agriculture Subcommittees could be deleted or retained at the discretion of the subcommittees concerned.
- "b. That any minor modifications of these terms of reference could be made by the subcommittee without the prior approval of the EIC, although the Secretariat of the EIC should be notified of any such changes.
- "c. That individual subcommittees, in surveying their particular field of interest, or in identifying gaps, should advise the EIC of the subjects within their particular fields that have been covered (e.g. Does a survey by the Agriculture Subcommittee include fishing, synthetic fibers, etc?)."

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WNM/peb 6 Nov 51

SECURITY INFORMATION

OCT 25 1951

AGRICULTURAL SUBCOMMITTEE

OF

ECONOMIC INTELLIGENCE COMMITTEE
(APPROVED BY EIC, 25 CONBER 1951)

Terms of Reference

- A. The Economic Intelligence Committee, in accordance with its terms of reference set forth in IAC-D-22/l (Revised), 29th May 1951, has established an Agricultural Subcommittee which comprises designated representatives of agencies with intelligence responsibilities in the field of foreign agriculture as they relate to our national security, i.e., Departments of the Air Force, State, the Department of Agriculture, the Economic Cooperation Administration, the Munitions Board, and the Central Intelligence Agency. Representation on this committee may be expanded either from these or other agencies with the approval of the EIC.
- B. The Chairman of the Agricultural Subcommittee shall be selected by the EIC and the Central Intelligence Agency shall supply the Secretariat.
- C. The Agricultural Subcommittee shall maintain a continuing review of the foreign economic intelligence in the field of agriculture to identify important gaps and deficiencies in the collective knowledge of the Government by:
  - 1. Maintaining a current record of the total intelligence needs of the US Government in this field; and,
  - 2. Maintaining a current record of such intelligence which is now available or which is scheduled for production within the various agencies of the Government.
- D. To help meet the foreign economic intelligence requirements of US national security as revealed by these gaps and deficiencies, the Agricultural Subcommittee shall:
  - 1. Develop project outlines for necessary studies.
  - 2. Recommend to the Economic Intelligence Committee the priorities of the projects and the allocation of projects among Government agencies with due consideration to available facilities and personnel, or to outside institutions under the external research program.



#### SECURITY INFORMATION

Page 2
Agricultural
Subcommittee
Terms of Reference

- E. The Agricultural Subcommittee shall arrange for the necessary coordination of such studies as may be allocated among Government agencies by the Economic Intelligence Committee.
- F. The Agricultural Subcommittee shall recommend to the EIC, in cooperation with the Subcommittee on Requirements and Facilities for Collation priority requirements for the collection of information on agriculture.
- G. This Subcommittee shall also cooperate with the Subcommittee on Requirements and Facilities for Collation in: (1) the indexing of literature on Soviet agriculture, particularly that available in the US Government; (2) the processing and collating of data on agriculture in a manner which will make it readily available to the intelligence community (machine indexing, etc.); and (3) locating registers (biographic, industrial, etc.), determining their scope and coverage and rationalizing their utilization.

**TAB** 

4 January 1952

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# Extention 1 10/25/51

(Approved by RIC, 18 December 1951)

- A. The Booncaic Intelligence Committee, in accordance with its terms of reference set forth in IAC-D-22/1 (revised), 29 May 1951, has established a Chemicals Subcommittee whose membership, with approval of the EEC. shall consist of designated representatives of agencies with intelligence responsibilities in the field of foreign chemicals and allied products as they pertain to our national security. Representation shall be from the Department of State, Air Force, Navy, Army, and Central Intelligence Agency; other Covernment agencies may participate as associate members of the subcommittee upon approval of the RIC.
- B. The Chairman shall be designated by the ETC. The Central Intelligence Agency shall supply the permanent secretariat.
- Q. The Chemical Subcommittee shall maintain a continuing review of the foreign economic intelligence in the field of Chemicals and Allied Products to identify important gaps and deficiencies in the collective knowledge of the Government end shall:
  - 1. Maintain a record of the intelligence reports as necessary on the Foreign Chemical Field which are now available or which are scheduled for production by the various agencies of the U.S. Government or by external research sources.
  - 2. Periodically survey the total intelligence needs of the U.S. Government in Foreign Chemicals and Allied Products and maintain appropriate Sanitizada Approxed For Release: CIA-RDP82-00283R000200110001-3

- 3. Exemine the data and analyses in the field of Chemicals and advise the MIC in regard to the pertinence, extent and quality of the available intelligence.
- D. In order to eliminate the gaps in Chemical Intelligence, the Subcommittee shall:
  - 1. Suggest projects designed to provide the intelligence which is lacking.
  - 2. Arrange review of the intelligence available in the various Agencies and the mutual exchange of information, reports, and studies relating to chemical intelligence.
  - 3. Recommend to the EIC the priority of projects and the allocation of projects among Government Agencies subject to that Agency's acceptance. Allocation of projects may also be recommended to outside institutions under the external research program.
- E. The Chemical Subcommittee shall arrange for the necessary coordination among Government Agencies of such chemical studies as may be allocated by the EIC.
- In The Chemical Subcommittee shall cooperate with the Subcommittee on Requirements and Facilities for Collation.
- Q. Reports and recommendations which have been approved by a majority vote of the Subscennittee may be transmitted to the RIC without occurrent, but in case of dissent the transmittal must be accompanied by an appropriate statement advising the RIC of such dissent.
- I. For purposes of clarification, the elements to be embraced under the allinclusive subject of chemicals shell comprise those which are recognized by the
  chemical industry as properly belonging under this classification, with special
  emphasis on those cosmonly known as heavy chemicals and in addition, those classed

as special, which would include rubber and rubber chamicals, rocket fuels, coal distillation products, petrochamicals, plastics, and other products of organic synthesis. For the purpose of these studies, chamical production, equipment, and chamical processes will be included.

I. Misor modifications of these terms of reference can be made by the Subcommittee without prior approval of the EIC, but the Secretarist of the EIC shall be notified of any such changes.

TAB

Chairman, EIC Subcommittee on General Economic Analysis

13 June 1952

Estatlished 1/10/52 1/10/52 1/10/10/11

Executive Secretary, EIC

EIC Approval of Proposed Terms of Reference

The proposed terms of reference for the General Economic Analysis Subcommittee have been approved by the Economic Intelligence Committee with the understanding that the subject matter scope (paragraph C. 2.) would include inter-industry relationships, input-output analyses, and comparisons of economic potentials of countries or groups of countries.

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Security Information

ANNEX A

22 April 1952

approved 2 15/5/52 516 51C-16

#### GENERAL ECONOMIC ANALYSIS SUBCOMMITTEE

OF THE ECONOMIC INTELLIGENCE COMMITTEE

#### Proposed Terms of Reference

#### A. MEMBERSHIP

- 1. The Economic Intelligence Committee, in accordance with its terms of reference set forth in IAC-D-22/1 (revised), 29 May 1951, has established a General Economic Analysis Subcommittee on which shall sit representatives of the IAC Agencies as approved by the Economic Intelligence Committee.
- 2. Representatives of other government agencies may participate as associate members of the subcommittee upon approval of the EIC.

#### B. ORGANIZATION

- 1. The Chairman of the Subcommittee shall be designated by the EIC and shall serve for such period of time as determined by the EIC.
- 2. The Central Intelligence Agency shall supply the permanent secretariat.
- 3. The Subcommittee may set up such working groups as may be necessary to carry out any of its assigned functions.

#### C. SUBJECT MATTER SCOPE

1. The General Economic Analysis Subcommittee, in contrast to EIC subcommittees on special sectors of the economy of various foreign countries, shall be concerned with the economy as a whole in such countries. It shall be concerned primarily with internal economic developments rather than with the external economic relations of foreign countries, and it shall rely on the International Trade and Finance Subcommittee for assistance on any problem involving foreign trade, balance of payments, international capital movements and economic penetration or control Sanfareign Approved For Release: CIA-RDP82-00283R000200110001-3



Security Information

- 2. For each foreign economy considered, the Subcommittee shall be concerned with those aspects and aggregates which have a significant, even though indirect, bearing on US foreign policy and the national security. The subject matter scope shall include the following major topics, particularly as they relate to the recurrent intelligence problems of assessing the economic capabilities, vulnerabilities and indicators of intentions of foreign countries to promote their national policies:
  - a. National accounts (e.g. gross national product, national income, etc.) and their principal components; economic aggregates not covered by other subcommittees (e.g., gross industrial output).
  - b. National wealth and changes in the magnitude, locations, composition and character of resources which significantly effect the development of the economy as a whole.
  - c. Economic policy and planning; economic organization and administrative structure of the economy, including government control or regulation of economic activities and institutional factors affecting the management and operation of economic units.
  - d. Fiscal and monetary developments, price movements and structures, and other factors which determine changes in the general level of economic activity.
  - e. Internal trade and distribution, particularly as related to living standards, real wages, and disposable personal income.
- 3. The General Economic Analysis Subcommittee shall cooperate with other subcommittees established by the EIC in covering any topic which is of mutual interest to it and the other subcommittees.
  - a. While the Subcommittee shall not be expected to cover any of the above-mentioned topics as they apply to a specific industry (e.g., investment in the oil industry, internal trade in chemicals, trends in wheat prices, financing of railroad operations, etc.), it shall collaborate with other EIC subcommittees whenever the analysis of economic aggregates is of direct concern to the latter subcommittees (e.g., breakdowns of total investment by sector of economy, statistics on gross industrial output by major industry, etc.)
  - b. The Subcommittee shall not be responsible for covering population and labor problems

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#### D. FUNCTIONS

- 1. The Subcommittee shall maintain a continuing review of the foreign economic intelligence in the field of general economic analysis to identify important gaps and deficiencies in the collective knowledge of the US Government, and to this end shall:
  - a. Survey, from time to time, the total intelligence needs of the US Government in this field and maintain appropriate records of such needs.
  - b. Maintain a current record of finished intelligence reports in this field which are now available or which are scheduled for production by the various agencies of the US Government or by external research sources.
- 2. The Subcommittee shall assist in eliminating the gaps in intelligence in this field by:
  - a. Examining the data and analyses in the field of general economic analysis; consulting with the EIC Advisory Group on Economic concepts and methods on analytical problems; and advising the EIC in regard to the pertinence, extent, and quality of the available intelligence, coordinating the Advisory Group on Concepts and Methods whenever appropriate.
  - b. Developing outlines for projects designed to provide intelligence which is lacking.
  - c. Recommending to the EIC for appropriate action 1) the priority of research projects designed to fill major gaps, ii) the allocation of responsibilities among Government agencies for the preparation of such analyses with due consideration to available facilities and personnel, and iii) the assignment, where appropriate, of such projects or parts thereof to outside institutions under external research programs.
- 3. The Subcommittee shall advise the EIC regarding the adequacy of information in the field of general economic analysis and in this connection shall:
  - a. Recommend to the EIC, in cooperation with the Subcommittee on Requirements and Facilities for Collation, priority requirements for the collection of information on general economic analysis.
  - b. Cooperate with the Subcommittee on Requirements and Facilities for Collation in i) indexing literature on Soviet general economic analysis, particularly that available in the US Government; ii) collecting, processing and collating data on general economic analysis in a manner which will make such

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#### Security Information

data readily accessible to the intelligence community (e.g., machine records, indexing, etc.); and iii) determining the scope, coverage and location of information registers (biographic, industrial plants, etc.) and rationalizing their utilization.

- 4. The Subcommittee shall, when requested by the EIC, coordinate and arrange the necessary intelligence support for such intelligence reports in the field of general economic analysis as may be allocated among the IAC agencies.
- 5. The Subcommittee shall assist the EIC in performing any functions assigned to the EIC which apply to foreign economic intelligence in the field of general economic analysis.
  - a. It shall examine the US Government agencies' fundamental research in the general economic analysis field relating to the national security and recommend to the EIC for appropriate action the allocation of responsibilities for basic research in this field.
  - b. When directed by the EIC, it shall prepare economic intelligence reports in the field of general economic analysis.

#### E. OPERATING RELATIONSHIPS WITH THE EIC

- 1. The Subcommittee shall provide all members of the EIC with a copy of agenda and minutes of its meetings.
- 2. Reports and recommendations which have been approved by a majority vote of the Subcommittee (one vote per member organization or agency) may be transmitted to the EIC without comment, but in case of dissent the transmittal must be accompanied by an appropriate statement advising the EIC of such dissent.

TAB

ECONOMIC INTELLIGENCE COMMITTEE

EIC-D-323/j

TERMS OF REFERENCE FOR THE SUBCOMMITTEE ON ECONOMIC DEFENSE

(Approved by the EIC, 6 January 1959)

#### A. Mission of EIC Subcommittee on Economic Defense

The mission of the EIC Subcommittee on Economic Defense is to provide an organizational framework for carrying out within its field the basic responsibilities of the EIC in developing and coordinating intelligence as required by the Economic Defense Advisory Committee (EDAC) and the Advisory Committee on Export Policy (ACEP) and in facilitating cooperation among the intelligence-research elements engaged in the economic defense program.

#### B. Membership and Organization

- 1. Membership of the Subcommittee on Economic Defense consists of representatives of the USIB agencies as designated by these departments and agencies and approved by the EIC.
- 2. Associate membership of the Subcommittee consists of representatives of the Staff of the Deputy Administrator for Mutual Defense Assistance Control/Department of State, the Departments of Commerce, State (ECD), and Treasury, and the International Cooperation Administration. Any other department or agency having an interest or competence in the field of economic defense intelligence may be invited to sit with the Subcommittee, subject to the approval of the EIC. Associate members will have full right of attendance at all meetings and participation in all the work of the Subcommittee except for such meetings or work programs which concern intelligence matters within the exclusive responsibility and jurisdiction of the USIB departments and agencies.

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EIC-D-323/j

- 3. Active participation by agency representatives generally is governed by (a) the extent to which each agency concerned has responsibilities in the field of economic defense, (b) the extent to which an agency has an interest in economic intelligence of broader scope which involves reference matters within the scope of the Subcommittee, and (c) the availability of qualified personnel.
- 4. The Chairman of the Subcommittee is designated by the EIC, and the Central Intelligence Agency provides the permanent Secretariat. The Subcommittee may set up ad hoc working groups as necessary to assist in carrying out any of its assigned functions. The production of interdepartmental economic intelligence normally is assigned to ad hoc working groups rather than to the Subcommittee proper.

#### C. Functions

As the standing interagency intelligence group of professional personnel in the field of economic defense intelligence, the Subcommittee shall perform the following minimum functions:

- 1. Identify significant research and collection deficiencies in the field of economic defense intelligence, with particular reference to the needs of the Economic Defense Advisory Committee (EDAC) and of the Advisory Committee on Export Policy (ACEP).
- 2. Develop, and report as requested to the EIC, ways in which these recognized research deficiencies could be, or are being, corrected and ways in which improvements could be, or are being, made in economic intelligence collection requirements and in the distribution and processing of economic defense intelligence information.
- 3. Produce, or arrange for the production of interdepartmental intelligence reports in support of the economic defense program on subjects which transcend the competence of a single department or agency.

EIC-D-323/j

- 4. Arrange for the coordination of individual agency intelligence reports in support of economic defense activities, provided these intelligence reports are deemed of sufficient national security importance to warrant the solicitation of concurrences from representatives on the Subcommittee.
- 5. Mobilize the economic and technical information available in or to the Government for the purpose of providing intelligence support for economic defense programs and activities. Such support will normally take the form of ad hoc responses to the request of EDAC, ACEP, or USIB Committees.
- 6. Assist or advise agencies in the programming of intelligence research in support of economic defense programs or activities in order to minimize duplication and assure as effective a distribution of research efforts as is practicable in view of each Agency's responsibilities and capabilities.

#### D. Operating Procedures

The Subcommittee shall establish its own operating procedures subject to the following conditions:

- 1. It shall meet in formal session at least once each fiscal year to prepare and approve its Annual Report to the EIC. The Annual Report will be responsive to the request of the EIC Secretariat and will report on the activities of the Subcommittee in fulfilling its functions as outlined in C, above. The Subcommittee will schedule other meetings as required to fulfill its functions.
- 2. The Subcommittee Secretariat shall provide all appropriate EIC members, the Subcommittee, and the EIC Secretariat with copies of the Agenda and Minutes of its meetings.

EIC-D-323/j

3. Reports and recommendations which have been approved by the Subcommittee may be transmitted to the requestor departments and agencies without prior formal clearance by the EIC. However, such reports shall be so marked, and shall be simultaneously submitted to the EIC for its formal clearance. In case of dissent at the Subcommittee level, reports or recommendations shall not be transmitted to the requestor departments or agencies until such reports or recommendations and the dissent or dissents thereto, have been submitted to the EIC for resolution.

- 4 -

**TAB** 

Security Information

TERMS OF REFERENCE

ETC Subcommittee on Electric Power and Solid Fuels

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1/23/53 29

1/23/53 29

1/5/33

6/1/5/33

#### A. INTERESTIP

- 1. The Economic Intelligence Committee, in accordance with its terms of reference set forth in IAC-D-22/1 (revised), 29 May 1951, has established an Electric Power and Solid Fuels Subcommittee on which shall sit representatives of the IAC Agencies as approved by the Economic Intelligence Committee.
- 2. Representatives of other government agencies may participate as associate members of the Subcommittee upon approval of the EIC.

#### B. ORGANIZATION

- 1. The Chairman of the Subcommittee shall be designated by the EIC and shall serve for such period of time as determined by the EIC.
- 2. The Central Intelligence Agency shall supply the permanent secretariat.
- 3. The Subcommittee may set up such working groups as may be necessary to carry out any of its assigned functions.

#### C. SUBJECT MATTER SCOPE

The scope of this Subcommittee shall include with respect to:

#### 1. Electric Power Industry

#### a. Items of Coverage:

Electric energy, by whatever means produced and for all uses, except that used in ships.

#### b. Aspects of Coverage:

Power Plants—location, type (thermal, hydro, dicsel), capacity, production, input requirements, control (private industry or public utility). Also vulnerability and plans for expansion.

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Transmission Systems—routes, terminal points, operating voltage and carrying capacity, main and branch line substations. Also vulnerability and plans for expansion.

Distribution Systems—local low-voltage systems for delivery of electric energy to the consumer.

Production—in various forms of aggregates such as, by nations, by economic regions, by specific geographic areas, by hydro and thermal sources, by specific kinds of fuel, by central stations vs captive industrial plants, and by various other categories.

Exports and Imports—covered by international trade agreements, but excluding minor low-voltage interchanges at border communities.

Consumption—consumption patterns: by principal categories of the national economy, by principal industries, by individual large industrial plants or combines. Restrictions on use.

#### 2. Solid Fuels Industry

#### a. Items of Coverage:

Hard coal (anthracite and bituminous coal)
Brown coal and lignite
Fuel briquettes
Coke (metallurgical, breeze, gas, semi-coke, charcoal, etc.)
Peat
Firewood
Charcoal
Oil shale
Coal gas (including underground gasification)

#### b. Aspects of Coverage:

Reserves
Production
Capacity
Mechanization
Technology
Processing
Guality
Distribution and consumption
International trade
Stocks

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Related to, but not within the primary responsibility of this Subcommittee is detailed intelligence on:

- 1. Facilities and raw materials for the manufacture of electrical, mining, and processing machinery and equipment.
- 2. Facilities and raw materials for the construction of new electric, mining, or processing establishments in the electric power or solid fuels industries.

#### D. FUNCTIONS

- 1. The Subcommittee shall maintain a continuing review of the foreign economic intelligence, with principal emphasis on the Soviet Bloc, in the field of Electric Power and Solid Fuels to identify important gaps and deficiencies in the collective knowledge of the US Government, and to this end shall:
  - a. Periodically survey the total intelligence needs of the US Government in this field and maintain appropriate records of such needs.
  - b. Maintain a current record of the intelligence in this field which is now available or which is scheduled for production by the various agencies of the US Government or by external research sources.
  - c. Examine the data and analyses in the field of Electric Power and Solid Fuels and advise the EIC in regard to the pertinence, extent and quality of the available intelligence.
- 2. The Subcommittee shall assist in eliminating the gaps in intelligence in this field by:
  - a. Developing outlines for projects designed to provide the intelligence which is lacking.
  - b. Recommending to the EIC for appropriate action i) the priority of research projects designed to fill major gaps, ii) the allocation of responsibilities among Government agencies for the preparation of such analyses with due consideration to available facilities and personnel, and iii) the assignment, where appropriate, of such projects or parts thereof to outside institutions under external research programs.

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- 3. The Subcommittee shall advise the EIC regarding the adequacy of information in the field of Electric Power and Solid Fuels and in this connection shall:
  - a. Recommend to the EIC, in cooperation with the Subcommittee on Requirements and Facilities for Collation, priority requirements for the collection of information on Electric Power and Solid Fuels.
  - b. Cooperate with the Subcommittee on Requirements and Facilities for Collation in i) indexing literature on Soviet Electric Fower and Solid Fuels, particularly that available in the US Government; ii) processing and collating data on Electric Power and Solid Fuels in a manner which will make such data readily accessible to the intelligence community (e.g. machine records, indexing, etc.); and iii) determining the scope, coverage and location of information registers (biographic, industrial plants, etc.) and rationalizing their utilization.
- 4. The Subcommittee shall, when requested by the EIC, coordinate and arrange the necessary intelligence support for such intelligence reports in the field of Electric Power and Solid Fuels as may be allocated among the IAC agencies.
- 5. The Subcommittee shall assist the EIC in performing any functions assigned to the EIC which apply to foreign economic intelligence in the field of Electric Power and Solid Fuels.
  - a. It shall examine the US Government agencies' fundamental research in the Electric Power and Solid Fuels field relating to the national security and recommend to the EIC for appropriate action the allocation of responsibilities for basic research in this field.
  - b. Then directed by the EIC, it shall prepare economic intelligence reports in the field of Electric Power and Solid Fuels.

#### E. OPERATING PROCHIURES

- 1. The Subcommittee shall provide all members of the ETC with a copy of the agenda and mirates of its meetings.
- 2. Reports and recommendations which have been approved by a majority vote of the Subcommittee (one vote per member organization or agency) may be transmitted to the EIC without comment, but in case of dissent the transmittal must be accompanied by an appropriate statement advising the EIC of such dissent.

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**TAB** 

Revised 8 January 1953

#### TERMS OF REFERENCE FOR

#### SUBCOMMITTUE ON ELECTRONICS AND TELECOMMUNICATIONS

#### OF THE ECONOMIC INTELLIGENCE COMMITTEE

#### A. MEMBERSHIP

- The Economic Intelligence Committee, in accordance with its terms of reference set forth in IAC-D-22/1 (revised), 29 May 1951, has established an Electronics and Telecommunications Subcommittees on which shall sit representatives of the IAC Agencies as approved by the Economic Intelligence Committee.
- 2. Representatives of other government agencies may participate as associate members of the subcommittee upon approval of the RIC.

#### B. ORGANIZATION

- 1. The Chairman of the Subcommittee shall be designated by the EIC and shall serve for such period of time as determined by the EIC.
- 2. The Central Intelligence Agency shall supply the permanent secretariat.
- 3. The Subcommittee may set up such working groups as may be necessary to carry out any of its assigned functions.

#### C. PURPOSES AND OBJECTIVES

The purpose of the Subcommittee shall be to provide the means for coalescing the electronic and the telecommunication economic intelligence activities and resources of the Covernment in support of the economic intelligence requirements of the United States. In fulfilling this purpose, the Subcommittee shall concentrate on:

- 1. Identifying the nature and extent of electronic and telecommunication intelligence activities.
- 2. Identifying deficiencies in the intelligence effort relating to this field and recommending means for overcoming deficiencies.
- 3. Undertaking such substantive projects as are deemed necessary to meet the economic intelligence requirements of the United States.

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#### D. SUBJECT MATTER SCOPE

- 1. The Electronics and Telecommunications Subcommittee shall be concerned with the following economic activities, in the indicated order of priority:
  - a. Manufacture of electronic products:

radio and television receivers and related products; electron tubes, all types; electric lamps, all types; telephone and telegraph equipment; professional and industrial electronic equipment, including radio broadcasting, communications apparatus, radar and navigational apparatus, and special military devices; electronic components; electrical and electronic test equipment; storage batteries; dry cell betteries; special electronics production machinery; specialized electrical and electronics production materials; and electric wire and cable.

b. Telecommunications facilities and services:

wire and radio telephone communication; wire and radio telegraph communication; radio-broadcasting; radio-location; radio-control.

c. Manufacture of electrical machinery and apparatus, to the extent considered necessary for the achievement of the Subcommittee's principal functions, and after consultation with the Subcommittee on Industrial Machinery and Equipment, \* including:

wiring devices and supplies; motors, generators, and other rotating machines; power and distribution transformers; switchgear, switchboard apparatus and industrial controls; electrical measuring instruments, including meters; electrical appliances; electrical equipment for transport equipment.

2. The Electronics and Telecommunications Subcommittee shall be concerned with areas other than the United States of America, and in order of priority (a) the USSR; (b) the Soviet Satellites; (c) the rest of the world.

- 2 -

<sup>\*</sup>The EIC has approved the establishment of a subcommittee on Industrial Machinery and Equipment which will be responsible, when activated, for covering all specialized and general purpose mechinery.

- 3. The Electronics and Telecommunications Subcoundttee shall concern itself with the following questions relating to the items listed in paragraph D. 1.:
  - a. For manufectures:
    - (1) Location of plants and production.
    - (2) Input requirements (materials, labor, atc.)
    - (3) Impact on the respective economies; organization of the industry.
    - (4) Technology of the industries; management, new developments, methods, productivity.
    - (5) Shortages and surpluses stockpiling.
    - (6) Consumption pattern and destination of equipment.
    - (7) Military importance.
    - (8) Vulnerabilities and capabilities of industries.
    - (9) Movements of industries and reasons.
    - (10) Such other matters relating to its field of interests as the EIC may assign to it.
  - b. For telecommunications facilities and services:
    - (1) Location of stations, offices, facilities, networks, systems.
    - (2) Mature of services and functions.
    - (3) Condition of plant and maintenance practices.
    - (4) Traffic and other operational statistics.
    - (5) Management and control.
    - (6) Operating practices.
    - (7) Finance.

(8) Regulation.

- (9) Operational manpower.
- (10) Capabilities, and susceptibilities to interruptions.
- (11) Demands upon economy.
- (12) Contributions to economy.
- (13) Plans and intentions.
- (14) Such other matters relating to the field of interests as the EIC may assign to it.

#### E. FUNCTIONS

- 1. The Subcommittee shall maintain a continuing review of the foreign economic intelligence in the field of electronics and telescommunications to identify important gaps and deficiencies in the collective knowledge of the US Government, and to this end shall:
  - e. Periodically survey the total intelligence needs of the US Government in this field and maintain appropriate records of such needs.
  - b. Examine the data and analyses in the field of and advise the EIC in regard to the pertinence, extent and quality of the available intelligence.
- 2. They shall maintain a current record of the intelligence in this field which is now available or which is scheduled for production by the US Government or by external research sources.
- 3. The Subcommittee shall recommend basic studies to be undertaken within its subject matter scope and arrange for the allocation of the work involved.
- 4. They shall arrange for the coordination and contributions by member agencies of the Subcommittee of such parts of required reports as may be best prepared by those agencies.
- 5. When directed by the EIC they shall arrange for the preparation of intelligence reports within the scope of the Subcremities.

- 6. In the determination of allocation of work on research and reporting to the respective agencies within the field of interest, the Subcommittee shall have made available to them such data as to the experience of the agency and the present personnel as will emable the Subcommittee to determine the capability to best evaluate and report on the matter, taking into consideration the many technical problems necessarily involved in studies of the industries within the scope of this Subcommittee.
- 7. The Subcommittee shall assist in the locating, within their agency or out, such intelligence material now available within the scope of interest and arrange for making this material available to other members having interest in this material.
- 8. They shall recommend priority requirements for the field collection of information required to fill the gaps of intelligence within their subject matter scope.
- 9. The Subcommittee shall assist in determining requirements for the acquisition, inspection and testing of electronic equipment of foreign origin. Such material and reports will then be made available as of common concern.
- 10. The Subcommittee will prepare for the EIC reports on the status of projects or studies, within the field of interest, whether instigated by the Subcommittee or by the individual agencies.

#### F. REPORTS AND RECOMMENDATIONS TO THE BIC

Reports and recommendations which have been approved by a majority of the Subcommittee (one vote per member organization or agancy), may be transmitted to the EIC without comment, but in the case of dissent the transmittal must be accompanied by an appropriate statement advising the EIC of such dissent.

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#### SECURITY INFORMATION

PROPOSED TERMS OF REFERENCE FOR SUBCOMMITTEE

ON ELECTRONICS AND TELECOMMUNICATIONS

OF THE ECONOMIC INTELLIGENCE COMMITTEE

14 July 1952

#### A. MEMBERSHIP

- 1. The Economic Intelligence Committee, in accordance with its terms of reference set forth in IAC-D-22/1 (revised), 29 May 1951, has established an Electronics and Telecommunications Subcommittee on which shall sit representatives of the IAC Agencies as approved by the Economic Intelligence Committee.
- 2. Representatives of other government agencies may participate as associate members of the subcommittee upon approval of the KIC.

#### B. ORGANIZATION

- 1. The Chairman of the Subcommittee shall be designated by the EIC and shall serve for such period of time as determined by the EIC.
- 2. The Central Intelligence Agency shall supply the permanent secretariat.
- 3. The Subcommittee may set up such working groups as may be necessary to carry out any of its assigned functions.

#### C. SUBJECT MATTER SCOPE

- 1. The Electronics and Telecommunications Subcommittee shall be concerned with the following economic activities, in the indicated order of priority:
  - a. Manufacture of electronic products:

radio and television receivers and related products; electron tubes, all types; electric lamps, all types; telephone and telegraph equipment; professional and industrial electronic equipment, including radio broadcasting, communications apparatus, radar and navigational apparatus, and special military devices; electronic components; electrical and electronic test equipment; storage batteries; dry cell batteries; special electronics production machinery; specialized electrical and electronics production materials; and electric wire and cable.

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b. Telecommunications facilities and services:

wire and radio telephone communication; wire and radio telegraph communication; radio-broadcasting; radio-location; radio-control.

c. Manufacture of electrical machinery and apparatus, to the extent considered necessary for the achievement of the Subcommittee's principal functions, and after consultation with the Subcommittee on Industrial Machinery and Equipment, \* including:

wiring devices and supplies; motors, generators, and other rotating machines; power and distribution transformers; switchgear, switchboard apparatus and industrial controls; electrical measuring instruments, including meters; electrical appliances; electrical equipment for transport equipment.

- 2. The Electronics and Telecommunications Subcommittee shall be concerned with areas other than the United States of America, and in order of priority (a) the USSR; (b) the Soviet Satellites; (c) the rest of the world.
- 3. The Electronics and Telecommunications Subcommittee shall concern itself with the following questions relating to the items listed in paragraph C. 1.:

#### a. For manufactures:

- (1) Location of plants and production.
- (2) Input requirements (materials, labor, etc.).
- (3) Impact on the respective economies; organization of the industry.
- (h) Technology of the industries; management, new developments, methods, productivity.
- (5) Shortages and surpluses stockpiling.
- (6) Consumption pattern and destination of equipment.
- (7) Military importance.

Who kic has approved the establishment of a subcommittee on Industrial Machinery and Equipment which will be responsible, when activated, for covering all specialized and general purpose machinery.

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- (8) Vulnerabilities and capabilities of industries.
- (9) Movements of industries and reasons.
- (10) Such other matters relating to its field of interests as the EIC may assign to it.

### b. For telecommunications facilities services:

- (1) Location of stations, offices, facilities, networks, systems.
- (2) Nature of services and functions.
- (3) Condition of plant and maintenance practices.
- (4) Traffic and other operational statistics.
- (5) Management and control.
- (6) Operating practices.
- (7) Finance.
- (8) Regulation.
- (9) Operational manpower.
- (10) Capabilities, and susceptibilities to interruptions.
- (11) Pemands upon economy.
- (12) Contributions to economy.
- (13) Plans and intentions.
- (14) Such other matters relating to the field of interests as the EIC may assign to it.

#### D. FUNCTIONS

- 1. The Subcommittee shall maintain a continuing review of the foreign economic intelligence in the field of electronics and telecommunications to identify important gaps and deficiencies in the collective knowledge of the US Government, and to this end shall:
  - a. Periodically survey the total intelligence needs of the US Government in this field and maintain appropriate records of such needs.

## Sanitized - Approved For Release: CIA-RDP82-00283R000200110001-3

- b. Examine the data and analyses in the field of and advise the EIC in regard to the partinence, extent and quality of the available intelligence.
- 2. They shall maintain a current record of the intelligence in this field which is now available or which is scheduled for production by the US Government or by external research sources.
- 3. The Subcommittee shall recommend basic studies to be undertaken within its subject matter scope and arrange for the allocation of the work involved.
- 4. They shall arrange for the coordination and contributions by member agencies of the Subcommittee of such parts of required reports as may be best prepared by those agencies.
- 5. When directed by the EIC they shall arrange for the preparation of intelligence reports within the scope of the Subcommittee.
- 6. In the determination of allocation of work on research and reporting to the respective agencies within the field of interest, the Subcommittee shall have made available to them such data as to the experience of the agency and the present personnel as will enable the Subcommittee to determine the capability to best evaluate and report on the matter, taking into consideration the many technical problems necessarily involved in studies of the industries within the scope of this Subcommittee.
- 7. The Subcommittee shall assist in the locating, within their agency or out, such intelligence material now available within the scope of interest and arrange for making this material available to other members having interest in this material.
- 8. They shall recommend priority requirements for the field collection of information required to fill the gaps of intelligence within their subject matter scope.
- 9. The Subcommittee shall assist in determining requirements for the acquisition, inspection and testing of electronic equipment of foreign origin. Such material and reports will then be made available as of common concern.
- 10. The Subcommittee will prepare for the EIC reports on the status of projects or studies, within the field of interest, whether instigated by the Subcommittee or by the individual agencies.

## E. REPORTS AND RECOMMENDATIONS TO THE EIC

Reports and recommendations which have been approved by a majority of the Subcommittee (one vote per member organization or agency), may be transmitted to the EIC without comment, but in the case of dissent the transmittal must be accompanied by an appropriate statement advising the EIC of such dissent.

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TAB

## Sanitized - Approved For Release : CHA-RDP82-00283R000200110001-3

23 March 1954

Established

9/23/53

9/23/53

8/10-11

## TERMS OF REFERENCE FOR THE SUBCOMMITTEE ON

## INDUSTRIAL MACHINERY AND EQUIPMENT

OF THE ECONOMIC INTELLIGENCE COMMITTEE

(Approved by EIC, 19 March 1954) hytalerim a cheon

### A. MEMBERSHIP

Sec. 10. 10. 10. 10.

- 1. The Economic Intelligence Committee, in accordance with its terms of reference set forth in IAC-D-22/l (revised), 29 May 1951, has established a Subcommittee on Industrial Machinery and Equipment on which shall sit representatives of the IAC agencies as approved by the Economic Intelligence Committee.
- 2. Representatives of other government agencies may participate as associate members of the subcommittee upon approval of the EIC.

### B. ORGANIZATION

- 1. The Chairman of the Subcommittee shall be designated by the EIC and shall serve for such period of time as determined by the EIC.
- 2. The Central Intelligence Agency shall supply the permanent secretariat.
- 3. The Subcommittee may set up such working groups as may be necessary to carry out any of its assigned functions.

### C. PURPOSE AND SCOPE

1. The purpose of the Subcommittee shall be (a) to coordinate intelligence research in all economic aspects of the production and distribution of industrial machinery and equipment; (b) to suggest research that needs to be undertaken, within the scope of its responsibility; and (c) when directed by the EIC, to initiate research of a character so broad as to fall beyond the scope of any one IAC agency.

Attention shall ordinarily be focused on the Soviet Rloc. In general, this Subcommittee shall be concerned primarily with the production aspects of industrial machinery and equipment, including the pattern of distribution of finished items - whereas the utilization of the resulting machinery and equipment will ordinarily fall under the primary responsibility of other specialized subcommittees. It is emphasized, however, that coordination by several subcommittees may be required for developing the over-all pattern of production and utilization of many key machinery and equipment items in such fields as agriculture, construction, transportation, etc.

Sanitized - Approved For Release: CIA-RDP82-00283R000200110001-3 come under the scope of this subcommittee:

|  | ORR Standard<br>Classification | Commodity Group   |
|--|--------------------------------|---|
| 351                                    | 361                            | Engines and Turbines  |
| 352                                    | 362                            | Tractors and Agricultural Machinery   |
| 353                                    | 363                            | Construction and Mining Machinery   |
| 354                                    | 364                            | Metalworking Machinery  |
| 355                                    | 365                            | Special Industrial Machinery, n.e.c.  |
| 356                                    | 366                            | General Industrial Machinery  |
| 357                                    | 367                            | Office and Store Machinery  |
| 3585                                   | 3682                           | Refrigeration Equipment   |
| 3613, 3614, 3615<br>3616, <b>36</b> 19 | 371                            | Primary Electrical Machinery  |
| 3461                                   | 372                            | Industrial Electrical Appliances  |
| 11, 3713, 3714                         | 381                            | Trucks and Parts  |
| 3711, 3712, 3714                       | 382                            | Automotive Passenger Cars and Parts   |
| 3711, 3713, 3714                       | 383                            | Buses and Parts   |
| 3741                                   | 384                            | Locomotives and Parts   |
| 3742                                   | 385                            | Freight Cars and Parts  |
| 3742                                   | 386                            | Railway Passenger Cars and Parts  |
| 3742                                   | 387                            | Other Rolling Stock and Parts   |
| 3799, 3715, 3716                       | 389                            | Transportation Equipment, n.e.c.  |
| 38 <b>1</b> 1.                         | 391                            | Professional and Scientific Measuring<br>Instruments  |
| 3821                                   | 392                            | Non-Flectrical Industrial Instruments and Controls  |
|  |                                | Industrial Machinery and Equipment<br>not otherwise covered or assigned to<br>other EIC Subcommittees |

## Sanitized - Approved For Release : CIA-RDP82-00283R000200110001-3

This Subcommittee shall not be concerned with military end items, such as ammunition, weapons, tanks, aircraft (including engines and components) and ships, which fall within the scope of the Armaments Subcommittee.

- 3. For all of the commodities within its scope the Subcommittee shall take under cognizance:
  - a. Location and nature of producing facilities; existing and potential.
  - b. Input requirements; materials, services, machinery, labor, production techniques, and management methods.
  - c. Organization of industry; relations between producing units, interdependence among industries, and reaction to shifts in political leadership and economic policy.
  - d. Productivity; how it is affected by changes in technology, such as the development of new materials, new machines, production techniques and managerial methods.
  - e. Consumption pattern; destination of output, shortages and surpluses, stockpiling.
  - f. Capabilities and limitations of industries in the framework of national or Bloc economies and as factors of military strength.
  - g. Intentions as revealed in government plans, conversion of industrial plants to military end item production, changes in the level of investment in industrial machinery and equipment, shifts in the allocation of investment among industries, and the geographical shift of industrial centers.

### D. FUNCTIONS

1. The Subcommittee shall maintain a continuing review of the foreign economic intelligence in the field of industrial machinery and equipment to identify important gaps and deficiencies in the collective knowledge of the US Government, and to this end shall:

a. Periodically survey the total intelligence needs of the US Government in this field, and maintain appropriate records of such needs.

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- b. Maintain a current record of the finished intelligence in this field which is now available or which is scheduled for production by the various agencies of the US Government or by external research sources.
- c. Examine the data and analyses in the field of industrial machinery and equipment and advise the EIC in regard to the pertinence, extent, and quality of the available intelligence.
- d. Maintain a record of the personnel engaged in research on industrial machinery and equipment.
- 2. The Subcommittee shall assist in eliminating the gaps in intelligence in this field by:
  - a. Developing outlines for projects designed to provide the intelligence which is lacking.
  - b. Recommending to the ETC for appropriate action (1) the priority of research projects designed to fill major gaps, (2) the allocation of responsibilities among Government agencies for the preparation of such analyses with due consideration to available facilities and personnel, and (3) the assignment, where appropriate, of such projects or parts thereof to outside institutions under external research programs.
- 3. The Subcommittee shall advise the EIC regarding the adequacy of information in the field of industrial machinery and equipment and in this connection shall:
  - a. Recommend to the EIC, in cooperation with the Subcommittee on Requirements and Facilities for Collation, priority requirements for the collection of information on industrial machinery and equipment.
  - b. Cooperate with the Subcommittee on Requirements and Facilities for Collation in (1) indexing literature on Soviet industrial machinery and equipment, particularly that available in the US Government; (2) processing and collating data on industrial machinery and equipment in a manner which will make such data readily accessible to the intelligence community (e.g., machine records, indexing, etc.); and (3) determining registers (biographic, industrial plants, etc.) and rationalizing their utilization.

## Sanitized - Approved For Release CIA-REP82-00283R000200110001-3

- 4. The Subcommittee, when requested by the EIC, shall coordinate and arrange the necessary intelligence support for such intelligence reports in the field of industrial machinery and equipment as may be allocated among the IAC agencies.
- 5. The Subcommittee shall assist in determining requirements for the acquisition, inspection, and testing of industrial machinery and equipment of foreign origin.
- 6. The Subcommittee shall assist the EIC in performing any functions assigned to the EIC which apply to foreign economic intelligence in the field of industrial machinery and equipment.
  - a. It shall examine the US Government agencies' fundamental research in the industrial machinery and equipment field relating to the national security and recommend to the EIC for appropriate action the allocation of responsibilities for basic research in this field.
  - b. When directed by the EIC, it shall prepare economic intelligence reports in the field of industrial machinery and equipment.

## E. OPERATING PROCEDURES

- 1. The Subcommittee shall provide all members of the EIC with a copy of the agenda and minutes of its meetings.
- 2. The Subcommittee shall prepare for the EIC periodic reports on the status of projects or studies within the field of industrial machinery and equipment.
- 3. Reports and recommendations which have been approved by a majority vote of the Subcommittee (one vote per member organization or agency) may be transmitted to the EIC without comment, but in case of dissent the transmittal must be accompanied by an appropriate statement advising the EIC of such dissent.

### PROPOSED TERMS OF REFERENCE FOR THE SUBCOMMITTEE ON

### INDUSTRIAL MACHINERY AND EQUIPMENT

### OF THE ECONOMIC INTELLIGENCE COMMITTEE

### A. MEMBERSHIP

- 1. The Economic Intelligence Committee, in accordance with its terms of reference set forth in IAC-D-22/1 (revised), 29 May 1951, has established a Subcommittee on Industrial Machinery and Equipment on which shall sit representatives of the IAC agencies as approved by the Economic Intelligence Committee.
- 2. Representatives of other government agencies may participate as associate members of the subcommittee upon approval of the EIC.

### B. OFGANIZATION

- I. The Chairman of the Subcommittee shall be designated by the EIC and shall serve for such period of time as determined by the EIC.
- 2. The Central Intelligence Agency shall supply the permanent secretariat.
- 5. The Subcommittee may set up such working groups as may be necessary to carry out any of its assigned functions.

### C. PURPOSE AND SCOPE

1. The purpose of the Subcommittee shall be (a) to coordinate intelligence research in all economic aspects of the production and distribution of industrial machinery and equipment; (b) to suggest research that needs to be undertaken, within the scope of its responsibility; and (c) when directed by the EIC, to initiate research of a character so broad as to fall beyond the scope of any one IAC agency.

Attention shall ordinarily be focused on the Soviet Bloc. In general, this Subcommittee shall be concerned primarily with the production aspects of industrial machinery and equipment, including the pattern of distribution of finished items - whereas the utilization of the resulting machinery and equipment will ordinarily fall under the primary responsibility of other specialized subcommittees. It is emphasized, however, that coordination by several subcommittees may be required for developing the over-all pattern of production and utilization of many key machinery and equipment items in such fields as agriculture, construction, transportation, etc.

## Sanitized - Approved For Release - CIA-KDP82-00283R000200110001-3

2. The following list of industrial machinery and equipment shall come under the scope of this subcommittee:

| Standard<br>Industrial<br>Classification | ORR<br>Standard<br>Classification | Commodity<br>Group   |
|--|-----------------------------------|--|
| 351                                      | 361                               | Engines and Turbines   |
| 352                                      | <b>3</b> 62                       | Tractors and Agricultural Machinery  |
| 353                                      | 363                               | Construction and Mining Machinery  |
| 354                                      | <b>36</b> 4                       | Metalworking Machinery   |
| 355                                      | 365                               | Special Industrial Machinery, n.e.c.   |
| 356                                      | 366                               | General Industrial Machinery   |
| 357                                      | 367                               | Office and Store Machinery   |
| 3585                                     | 3682                              | Refrigeration Equipment  |
| 3711, 3713, 3714                         | 381                               | Trucks and Parts   |
| 3711, 3712, 3714                         | 382                               | Automotive Passenger Cars and Parts  |
| 3711, 3713, 3714                         | 383                               | Buses and Parts  |
| 3741                                     | 384                               | Locomotives and Parts  |
| 3742                                     | 385                               | Freight Cars and Parts   |
| 3742                                     | 386                               | Railway Passenger Cars and Parts   |
| 3742                                     | 387                               | Other Rolling Stock and Parts  |
| 3799, 3715, 3716                         | 389                               |  |
| 3811                                     | 391                               | Transportation Equipment, n.e.c.  Professional and Scientific Measuring Instruments                    |
| 3821                                     | 392                               | Non-Electrical Industrial Instruments and Controls   |
|  |                                   | Industrial Machinery and Equipment,<br>not otherwise covered or assigned to<br>other EIC Subcommittees |

## Sanitized - Approved For Release: CTA-RDP82-00283R000200110001-3

This Subcommittee shall not be concerned with electrical and electronic devices which fall within the scope of the Electronics and Telecommunications Subcommittee, nor with military end items, such as ammunition, weapons, tanks, aircraft (including engines and components) and ships, which fall within the scope of the Armaments Subcommittee.

- 3. For all of the commodities within its scope the Subcommittee shall take under cognizance:
  - a. Location and nature of producing facilities; existing and potential.
  - b. Input requirements; materials, services, machinery, labor, production techniques, and management methods.
  - c. Organization of industry; relations between producing units, interdependence among industries, and reaction to shifts in political leadership and economic policy.
  - d. Productivity; how it is affected by changes in technology, such as the development of new materials, new machines, production techniques and managerial methods.
  - e. Consumption pattern; destination of output, shortages and surpluses, stockpiling.
  - f. Capabilities and limitations of industries in the framework of national or Bloc economies and as factors of military strength.
  - g. Intentions as revealed in government plans, conversion of industrial plants to military end item production, changes in the level of investment in industrial machinery and equipment, shifts in the allocation of investment among industries, and the geographical shift of industrial centers.

## D. FUNCTIONS

- 1. The Subcommittee shall maintain a continuing review of the foreign economic intelligence in the field of industrial machinery and equipment to identify important gaps and deficiencies in the collective knowledge of the US Government, and to this end shall:
  - a. Periodically survey the total intelligence needs of the US Government in this field and maintain appropriate records of such needs.

- b. Maintain a current record of the finished intelligence in this field which is now available or which is scheduled for production by the various agencies of the US Government or by external research sources.
- c. Examine the data and analyses in the field of industrial machinery and equipment and advise the EIC in regard to the pertinence, extent, and quality of the available intelligence.
- d. Maintain a record of the personnel engaged in research on industrial machinery and equipment.
- 2. The Subcommittee shall assist in eliminating the gaps in intelligence in this field by:
  - a. Developing outlines for projects designed to provide the intelligence which is lacking.
  - b. Recommending to the EIC for appropriate action (1) the priority of research projects designed to fill major gaps, (2) the allocation of responsibilities among Government agencies for the preparation of such analyses with due consideration to available facilities and personnel, and (3) the assignment, where appropriate, of such projects or parts thereof to outside institutions under external research programs.
- 3. The Subcommittee shall advise the ETC regarding the adequacy of information in the field of industrial machinery and equipment and in this connection shall:
  - a. Recommend to the EIC, in cooperation with the Subcommittee on Requirements and Facilities for Collation, priority requirements for the collection of information on industrial machinery and equipment.
  - b. Cooperate with the Subcommittee on Requirements and Facilities for Collation in (1) indexing literature on Soviet industrial machinery and equipment, particularly that available in the US Government; (2) processing and collating data on industrial machinery and equipment in a manner which will make such data readily accessible to the intelligence community (e.g., machine records, indexing, etc.); and (3) determining the scope, coverage, and location of information registers (biographic, industrial plants, etc.) and rationalizing their utilization.

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- ii. The Subcommittee, when requested by the EIC, shall coordinate and arrange the necessary intelligence support for such intelligence reports in the field of industrial machinery and equipment as may be allowated among the IAC agencies.
- 5. The Subcommittee shall assist in determining requirements for the acquisition, inspection, and testing of industrial machinery and equipment of foreign origin.
- 6. The Subcommittee shall assist the EIC in performing any functions assigned to the EIC which apply to foreign economic intelligence in the field of industrial machinery and equipment.
  - a. It shall examine the US Government agencies' fundamental research in the industrial machinery and equipment field relating to the national security and recommend to the EIC for appropriate action the allocation of responsibilities for basic research in this field.
  - b. When directed by the EIC, it shall prepare economic intelligence reports in the field of industrial machinery and equipment.

## E. OPERATING PROCEDURES

- 1. The Subcommittee shall provide all members of the EIC with a copy of the agenda and minutes of its meetings.
- 2. The Subcommittee shall prepare for the EIC periodic reports on the status of projects or studies within the field of industrial machinery and equipment.
- 3. Reports and recommendations which have been approved by a majority vote of the Subcommittee (one vote per member organization or agency) may be transmitted to the EIC without comment, but in case of dissent the transmittal must be accompanied by an appropriate statement advising the EIC of such dissent.

TAB

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TERES OF INFRIENCE FOR THE MEALS AND MUMBALS SUBCOMMETTEE 1/23/5-3

(Approved by RIC Roy 1953)

(Approved by 21c for 1953) R 210.11.31

### A. MORERELLP

- 1. The Economic Intelligence Committee, in accordance with its terms of reference set forth in IAC-D-22/1 (revised), 29 May 1951, has established a Metals and Minerals Subcommittee on which shall mit representatives of the IAC Agencies as approved by the Bonomic Intelligence Committee.
- 2. Representatives of other government agencies may participate as associate members of the subsammittee upon approval of the RIC.

## B. OBGANIZATION

- 1. The Chairman of the Subcoundttee shall be designated by the EIC and shall serve for such pariod of time as determined by the EIC.
- 2. The Central Intelligence Agency shall supply the personent secretariat.
- 3. The Subcommittee may set up such working groups as may be necessary to carry out any of its assigned functions.

## C. SUBJECT MATER SCIEN

The subject matter to be considered by the Metals and Manuals RIC Subcommittee shall cover foreign economic intelligence on critical and strategic ferrous and non-ferrous metals, their ores and the important non-metallic minerals. Attention shall be focussed on intelligence in respect to the Soviet Moc, but other countries shall be considered as they have collateral effects on the Soviet economy or are of major importence in the world situation.

The principal aspects of minerals and metals intelligence problems with which the Subcommittee will concern itself are suggested in the following:

- 1. Areas and locations of important and contributory mineral sources, indications of ore quantities, grades, area econsibilities and mining problems in both exploited and unexploited sources of economic significance.
- 2. Operating mines, locations, physical features, associated facilities, input requirements, tomage outputs and grades.
- 3. Pacilities for ore handling and preliminary treatment, benefication plants, input requirements and production tonnages.

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- 4. Input traffic, essential services to mines and benefication plants such as power, water, etc., means of transportation of ores and concentrates and their distribution pattern for further processing.
- 5. Smelting, refining and various conversion industries, their locations, facilities, process methods and technologic practices as they effect productivity and product applicability, input requirements, self-sufficiencies or lacks, and the productive contributions to the over-all economy.
- 6. Product destinations, form of shipment, means of transportation and intermediate and final consumption patterns.
- 7. Product utilization requirements and applicabilities in respect to quantity and grade of materials produced. Effect of quality and quantity insufficiencies and sufficiencies on collateral and dependent industries and the economics of substitutions.
- 8. Vulnerabilities of the minerals and metals industries through economic dialocations and interruptions or through military action. Problems of facility maintenance and betterment.
- 9. Capabilities for plant expansions, increase in production through technologic immovations, recoveries from interruption, indicated plans and intentions for the future.
- 10. Effects of political action and regulation on the metal and minerals industries, influence of the operating managements, manpower requirements, allocations and their adequacies. Demands upon and contributions of these industries to the national economy in broad terms.
- 11. Strategic reserves and other stored stocks, supplementations and exchanges through foreign trade.
- 12. Other aspects in the economy of the mineral and metal industries as the RIC may subsequently assign.

#### D. FUNCTIONS

- 1. The Subcommittee shall maintain a continuing review of the foreign economic intelligence in the field of metals and minerals to identify important gaps and deficiencies in the collective knowledge of the US government, and to this end shall:
  - a. Periodically survey the total intelligence needs of the US government in this field and maintain appropriate records of such needs.



- b. Maintain a current record of the intelligence in this field which is now available or which is scheduled for production by the various agencies of the US government or by external research sources.
- e. Examine the data and enalyses in the field of metals and minerals and advise the EIC in regard to the pertinence, extent and quality of the available intelligence.
- 2. The Subcommittee shall assist in eliminating the gaps in intelligence in this field by:
  - a. Developing outlines for projects designed to provide the intelligence which is lacking.
  - b. Recommending to the EIC for appropriate action i) the priority of research projects designed to fill major gaps, ii) the allocation of responsibilities among Government agencies for the preparation of such analyses with due consideration to available facilities and personnel, and iii) the assignment, where appropriate, of such projects or parts thereof to outside institutions under external research programs.
- 3. The Subcommittee shall edvise the RIC regarding the adequacy of information in the field of metals and minerals and in this connection shall:
  - a. Recommend to the EIC, in cooperation with the Subcommittee on Requirements and Facilities for Collection, priority requirements for the collection of information on metals and minerals.
  - is. Cooperate with the Subcommittee on Requirements and Facilities for Collection in i) indexing literature on Soviet metals and minerals particularly that available in the US government; ii) processing and collecting data on metals and minerals in a manner which will make such data readily accessible to the intelligence community (e. g. machine records, indexing, etc.); and iii) determining the scope, coverage and location of information registers (biographic, industrial plants, etc.) and rationalizing their utilization.
- 4. The Subcommittee shall, when requested by the KIC, coordinate and arrange the necessary intelligence support for such intelligence reports in the field of metals and minerals as any be allocated among the IAC agencies.
- 5. The Subcommittee shall easist the EEC in performing any functions assigned to the EEC which apply to foreign economic intelligence in the field of metals and minerals.
  - 6. It shall exemine the US government agencies' fundamental research in the metals and minerals field relating to the national



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security and recommend to the EIC for appropriate action the allocation of responsibilities for basic research in this field.

b. When directed by the EIC, it shall prepare economic intelligence reports in the field of metals and minerals as specified.

### B. OPERATURE FROCERURES

- 1. The Subcommittee shall provide all members of the RIC with a copy of the agenda and minutes of its meetings.
- 2. Reports and recommendations which have been approved by a majority vote of the Subcommittee (one vote per member organization or agency) may be transmitted to the EIC without comment, but in case of dissent the transmittal must be accompanied by an appropriate statement advising the EIC or such dissent.

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## THEMS OF REFERENCE FOR THE METALS AND MINERALS SUBCOMMITTEE

## OF THE ECONOMIC INTELLIGENCE COMMITTEE

### A. MEMBERSHIP

- The Economic Intelligence Committee, in accordance with its terms of reference set forth in IAC-D-22/1 (revised), 29 May 1951, has established a Metals and Minerals Subcommittee on which shall sit representatives of the IAC Agencies as approved by the Economic Intelligence Committee.
- 2. Representatives of other government agencies may participate as associate members of the subcommittee upon approval of the EIC.

## B. ORGANIZATION

- d. The Chairman of the Subcommittee shall be designated by the EIC and shall serve for such period of time as determined by the EIC.
- The Central Intelligence Agency shall supply the permanent sacretariat.
- 3. The Subcommittee may set up such working groups as may be necessary to carry out any of its assigned functions.

## C. SUBJECT MATTER SCOPE

The subject matter to be considered by the Metals and Minerals ETC Subcommittee shall cover foreign economic intelligence on critical and strategic ferrous and non-ferrous metals, their ores and the important non-metallic minerals. Attention shall be focussed on intelligence in respect to the Soviet Bloc, but other countries shall be considered as they have collateral effects on the Soviet economy or are of major importance in the world situation.

The principal aspects of minerals and metals intelligence problems with which the Subcommittee will concern itself are suggested in the following:

- l. Areas and locations of important and contributory mineral sources, indications of ore quantities, grades, area accessibilities and mining problems in both exploited and unexploited sources of aconomic significance.
- 2. Operating mines, locations, physical features, associated facilities, input requirements, tonnage outputs and grades.
- 3. Facilities for ore handling and preliminary treatment, benefication plants, input requirements and production tonnages.

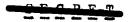
Approved by EIC

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- 4. Input traffic, essential services to mines and benefication plants such as power, water, etc., means of transportation of ores and concentrates and their distribution pattern for further processing.
- 5. Smelting, refining and various conversion industries, their locations, facilities, process methods and technologic practices as they affect productivity and product applicability, input requirements, self-sufficiencies or lacks, and the productive contributions to the over-all economy.
- 6. Product destinations, form of shipment, means of transportation and intermediate and final consumption patterns.
- 7. Product utilization requirements and applicabilities in respect to quantity and grade of materials produced. Effect of quality and quantity insufficiencies and sufficiencies on collateral and dependent industries and the economics of substitutions.
- 8. Vulnerabilities of the minerals and metals industries through economic dislocations and interruptions or through military action. Problems of facility maintenance and betterment.
- 9. Capabilities for plant expansions, increase in production through technologic innovations, recoveries from interruption, indicated plans and intentions for the future.
- 10. Effects of political action and regulation on the metal and mineral industries, influence of the operating managements, man-power requirements, allocations and their adequacies. Demands upon and contributions of these industries to the national economy in broad terms.
- 11. Strategic reserves and other stored stocks, supplementations and exchanges through foreign trads.
- 12. Other aspects in the economy of the mineral and metal industries as the EIC may subsequently assign.

### D. FUNCTIONS

- L. The Subcommittee shall maintain a continuing review of the foreign economic intelligence in the field of metals and minerals to identify important gaps and deficiencies in the collective knowledge of the US government, and to this end shall:
  - a. Periodically survey the total intelligence needs of the US government in this field and maintain appropriate records of such needs.



- b. Maintain a current record of the intelligence in this field which is now available or which is scheduled for production by the various agencies of the US government or by external research sources.
- c. Examine the data and analyses in the field of metals and minerals and advise the EIC in regard to the pertinence, extent and quality of the available intelligence.
- 2. The Subcommittee shall assist in eliminating the gaps in intelligence in this field by:
  - a. Developing outlines for projects designed to provide the intelligence which is lacking.
  - b. Recommending to the EIC for appropriate action i) the priority of research projects designed to fill major gaps, ii) the allocation of responsibilities among Government agencies for the preparation of such analyses with due consideration to available facilities and personnel, and iii) the assignment, where appropriate, of such projects or parts thereof to outside institutions under external research programs.
- 3. The Subcommittee shall advise the EIC regarding the adequacy of information in the field of metals and minerals and in this connection shall;
  - a. Recommend to the EIC, in cooperation with the Subcommittee on Requirements and Facilities for Collation, priority requirements for the collection of information on metals and minerals.
  - b. Cooperate with the Subcommittee on Requirements and Facilities for Collation in i) indexing literature on Soviet metals and minerals particularly that available in the US government; ii) processing and collating data on metals and minerals in a manner which will make such data readily accessible to the intelligence community (e.g. machine records, indexing, etc.); and iii) determining the scope, coverage and location of information registers (biographic, industrial plants, etc.) and rationalizing their utilization.
- in The Subcommittee shall, when requested by the EIC, coordinate and arrange the necessary intelligence support for such intelligence raports in the field of metals and minerals as may be allocated among the IAC agencies.
- 5. The Subcommittee shall assist the EIC in performing any functions assigned to the EIC which apply to foreign economic intelligence in the field of metals and minerals.
  - a. It shall examine the US government agencies fundamental research in the metals and minerals field relating to the national

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security and recommend to the EIC for appropriate action the allocation of responsibilities for basic research in this field.

b. When directed by the ETC, it shall prepare economic intelligence reports in the field of metals and minerals as specified.

### E. OPERATING PROCEDURES

- 1. The Subcommittee shall provide all members of the EIC with a copy of the agenda and minutes of its meetings.
- 2. Reports and recommendations which have been approved by a majority vote of the Subcommittee (one vote per member organization or agency) may be transmitted to the EIC without comment, but in case of dissent the transmittal must be accompanied by an appropriate statement advising the EIC or such dissent.

TAB

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## SECURITY INFORMATION

NUV 6

Chairman, EIC Subcommittee on Petroleum

Secretary, Economic Intelligence Committee

Terms of Reference for Subcommittee on Petroleum

Attached are terms of reference for your Subcommittee as amended and approved by the Economic Intelligence Committee at its meeting on 25 October 1951.

21C.M7

Instructions of the Economic Intelligence Committee relative to these terms of reference are quoted below for your information:

## Extract from EIC-M-7 dated 5 November 1951

- That the paragraph beginning "Cooperate with the Subcommittee on Requirements and Facilities for Collation in: (1) indexing of literature, \* \* \* found in the terms of reference for the Transportation, Petroleum, and Agriculture Subcommittees could be deleted or retained at the discretion of the subcommittees concerned.
- That any minor modifications of these terms of reference could be made by the subcommittee without the prior approval of the EIC; although the Secretariat of the EIC should be notified of any such changes.
- That individual subcommittees, in surveying their particular field of interest, or in identifying gaps, should advise the ETC of the subjects within their particular fields that have been covered (e.g. Does a survey by the Agriculture Subcommittee include fishing, synthetic fibers, etc?)."

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WMM/peb 6 Nov 51

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### SECURITY INFORMATION

## TERMS OF REFERENCE FOR THE PETROLEUM SUBCOMMITTEE

OF THE ECONOMIC INTELLIGENCE COMMITTEE

- l. The Economic Intelligence Committee has established a Petroleum Sub-committee on which shall sit representatives of the IAC Agencies as approved by the Economic Intelligence Committee. Representatives of other government agencies may participate as associate members of the subcommittee upon approval of the EIC.
- 2. The Chairman of the Subcommittee shall be designated by the EIC and shall serve for such period of time as determined by the EIC. The Central Intelligence Agency shall supply the permanent secretariat.
- 3. The Petroleum Subcommittee of the EIC shall:
  - a. Arrange concerted economic intelligence support on petroleum (including synthetics, shale oil, and natural gas) for studies of interagency interest as approved by the EIC.
  - b. Examine petroleum economic research programs of the US Government agencies relating to national security and recommend to the ETC appropriate allocation of responsibilities.
  - c. Review the data and analyses on the subject of petroleum intelligence and advise the EIC in regard to the pertinence, extent, and quality of the available information.
  - d. Recommend to the EIC for appropriate action, priorities, and allocation of responsibility for the preparation of analyses to fill major gaps in foreign intelligence relating to petroleum.
  - e. Recommend to the LIC, in cooperation with the Subcommittee on Requirements and Facilities for Collation, priority requirements for the collection of information on petroleum.
  - f. Cooperate with the Subcommittee on Requirements and Facilities for Collation in: (1) the indexing of literature on Soviet petroleum, particularly that available in the US Government; (2) the processing and collating of data on petroleum in a manner which will make it readily available to the intelligence community (machine, indexing etc.); and (3) locating registers (biographic, industrial, etc.), determining their scope and coverage and rationalizing their utilization.
  - g. Prepara as directed and coordinate economic intelligence reports on petroleum.
  - h. Make recommendations to the EIC on any matter related to petroleum economic intelligence.

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TAB

OF THE ECONOMIC INFILLIGENCE COMMITTEE

(Approved for Presentation to EIC, 10 April 1952) (Approved by BIC, 4 June 192) 9/2 /11-17

### A. MEMBURICATIP

- 1. The Recommic Intelligence Committee, in accordance with its terms of reference set forth in IAC-D-22/1 (revised) 29 May 1951, has established a Forulation and Mannover Subcommittee on which shall sit representatives of the IAC Agencies as approved by the Boomale Intelligence Committee.\*
- 2. The Chairman of the Subcommittee shall be designated by the EIC and shall serve for such a period of time as determined by the MIC.
- 3. Representatives of other government agencies may participate as associate members of the subcommittee upon sporovel of the MIC.

### B. CHGANLEATION

- 1. The Central Intelligence Agency shall surply the permanent secretariat.
- 2. The subcommittee may set up such working groups as may be necessary to carry out its essigned functions.

### C. SUBJECT MATTER SCOPE

- 1. The Population and Number Subconsittee shall be concerned with all aspects of the field which relate to the national security, including:
  - a. Masic intelligence on population size and change; geographic distribution; composition by age and sex (especially military and working groups); racial and ethnic distribution; distribution by industry and occupation; and basic statistics on education, health, employment, wages, working conditions and productivity.

25X1A9a

For two years there has been an IAU nevieury committee on international population statistics whose members have been designated by the IAC Agencies and eccepted by CIA se follows: Chairman, CIA; G-2, D.E.V. Henderson; OMI, B. V. S. Davis; A-E, Degene Bulischer; OIR State, Duley Mirk. As this committee has already been functioning in the field it is suggested that the EIC consider its designation to constitute the Population and Manpower Subcommittee.

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- b. Special studies on industrial and military manpower inputs and reserves; labor recruitment and controls; migration; rates of increase in the labor force; and tranks in employment, wages, and productivity, especially where basic statistics are unavailable.
- 2. The Population and Manpower Subscimuttee shall cooperate with other subcommittees established by the EIC in covering such aspects of population and manpower as say be of mutual interest of other subcommittees.

### D. FUNCTIONS

- 1. The subcounittee shall maintain a continuing review of the foreign economic intelligence in the field of population and numpower to identify important gaps and deficiencies in the knowledge of the US Government and to this end shall:
  - a. Periodically survey the total intelligence needs of the US Govern-
  - is now available or scheduled for production by the various agencies of the US Government or by external research agencies.
  - c. Dessine the data and analyses in the field of international population and manpower and advise the EIC in regard to the pertinence, extent and quality of the available intelligence.
- 2. The Subcommittee shall assist in eliminating gaps in intelligence in this field by:
  - a. Developing cathines for projects designed to provide the intelligence which is lacking.
  - b. Recommending to the EIC for appropriate action i) the priority of research projects, 11) the allocation of responsibilities smong Government agencies for the preparation of such analyses with due consideration to available facilities and personnel, and iii) the assignment, where appropriate, of such projects or parts thereof to extaids agencies.
- 3. The disconnittee shall seed at the EIC in performing any functions which apply to foreign economic intelligence in this field.
- 4. The Subcommittee shall, when requested by the MIC, coordinate and arrange the necessary intelligence support for such intelligence reports in this field of population and suppower as may be allocated among the IAC Agencies.

## E. REPORTS AND SECONDATIONS TO THE SEC

Reports and recommendations which have been approved by a majority vote of the Subcommittee (one vote per member organisation or agency) may be transmitted to the EDC without comment, but in case of dissent the transmittal must be accompanied by an appropriate statement advising the EDC of such dissent.

TAB

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## SUBCOMMITTEE OF REQUIREMENTS AND VACILITIES FOR COLLATION

OF THE

# (Approved by BIC, 25 Oct 1951) 4.10.001

### TEME OF REFERENCE

- 1. The membership of the Subcommittee on Requirements and Facilities for Callation shall consist of (a) not more than two representatives of each IAS Agency, as proposed by agency representatives on the Economic Intelligence Committee; and (b) one representative of each approved by the Economic Intelligence Committee; and (b) one representative of each appropriate non-IAC agency, as approved by the Economic Intelligence Committee.
- 2. The Chairman of the Subcommittee will be designated by the EIC and will serve for such period of time as determined by the EIC.
- 3. The Central Intelligence Agency shall supply the permanent secretarist.
- 4. The Subcommittee on Requirements and Pacilities for Collection
  - a. Becommend to the MIC, in seoperation with the appropriate subcommittee, priority requirements for the collection of economic information (including publications and statistics).
  - Hecommend appropriate sources and collection action to fill such requirements;
  - c. Recommend measures to ensure systematic and comprehensive indexing of available literature on the Soviet economy;
  - d. Recommend measures which will ensure that foreign economic data which have been collected are systematically recorded and made readily available to economic intelligence users;
  - Recommend the establishment, location, scope and functions of such specialized catalogs, files, machines indices or registers as may be desirable for economic intelligence purposes;

## Sanitized - Approved For Release: CIA-RDP82-00283R000200110001-3

# Security Information

Page 2 Torse of Reference

- f. Make recommendations to the MIC on any matter relating to the collection, recording and availability of economic information.
- 5. The Subcommittee shall meet as frequently as necessary to carry out its responsibilities.
- 6. The Subcommittee may set up such working groups as may be necessary.
- 7. The Subcommittee may request the attendance of non-numbers as consultants when matters on the agenda make the presence of technically qualified experts desirable.
- 8. Reports and recommendations which have been approved by a majority vote of the Subcommittee may be transmitted to the ERC (one vote per member organization or agency), but in case of dissent, the reports and recommendations must be accomponied by an appropriate statement advising the ERC of such dissent.

**TAB** 

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OF THE ECCEONIC INTELLIGENCE CONSCITT (Approved by Ric, 16 February 1959) (Interm Action)

### A. MENERIASTITY

- 1. The Economic Intelligence Committee, in accordance with its terms of reference set forth in IAC-D-22/1 (revised), 29 May 1951, has established a Subcommittee on Shipbuilding on which shall sit representatives of the IAC Agencies as approved by the Research Intelligence Committee.
- 2. Representatives of other agencies of the US may perticipate as associate members of the Subcommittee upon approval of the EIC.

### B. CHGARIZATION

- 1. The Chairman of the Automaittee shall be designated by the MIC and shall serve for such period of time as determined by the MIC.
- 2. The Central Intelligence Agency shall supply the permanent secretariat.
- 3. The Subcommittee may set up such writing groups as may be necessary to earry out my of its assigned functions.

### C. SUMBLE MATER SCORE

- l. The Subcommittee on Shipbuilding shall be concerned with the economic activities noted below:
- e. Construction and repair of ships and small craft for use in the mayal, maritime, inland and fishing fleete and of such other items of floating equipment as may be equaldered normal products of the shipbuilding industry of any country.
- b. Manufacture of important components of the foregoing such as main propulsion nucltimery, ship's electrical equipment. shipbuilding steel, generators, evaporators, reduction genes, auxillary equipment such as winches and pures, and armsport peculiar to navel use, but only in cooperation with the Subcassittees on Industrial Machinery and Equipment, and on Armenents.

Istablished by E/C

16 February 1955 (ER-D94)

T/R approved 22 Than 55

(ER-D-94)

61C-M-43

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- 2. The Subcommittee on Shipbuilding shall be concerned with areas other than the US and in order of priority (a) the UNEA, (b) the Buropean Setellites, (c) Anien Communist countries, and (d) the rost of the world.
- 3. The Subcommittee on Shipbuilding shall concern itself with the Palloving questions in agreement with the functions of the Subcommittee relating to the Items listed in paragraph C 1 above:
  - a. For ship construction and ship repair.
    - (1) The organization of the industry.
- (2) The location and function of the various shipbuilding and ship-repair installations.
- (3) Technical characteristics of the industry including management, new developments, methods and productivity.
- (4) Statistics of catput and of potential capacity of the industry including criteria for estimating capacity.
- (5) Input requirements of the industry including capital investment, entertals, power and labor force.
- (6) Other questions in agreement with the functions of the Bubconsitted and as directed by the KIC.
  - b. For munifacture of sain's economonts.
- (1) Organization of industry; relations between producing units and communer, reaction to changes in political picture and economy.
- (2) Location and nature of facilities producing the principal ship components and naturals.
- (3) Productivity of labor; how it effects the production of finished ships.
- (4) Capabilities and Limitations of the component members in the framework of the Mac economics.
- (5) Input requirements including expital investment, materials, power and labor force.
- (6) Communica pattern; shortuges, surpluses, stockpiling.



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### D. PERCYLORS

- 1. The Subcommittee shall maintain a combining review of the foreign economic intelligence in the field of shipbuilding to identify important gaps and deficiencies in the collective knowledge of the US Government, and to this end shall:
- a. Periodically curvey the total intelligence needs of the US Government in this field and maintain appropriate records of such needs.
- b. Maintain a current record of the intelligence in this field which is now available or which is scheduled for production by the various agencies of the US Government or by external research sources.
- c. Examine the data and analyses in the field of shipbuilding and advise the RIC in regard to the pertinence, extent and quality of the available intelligence.
- 2. The Subcommittee shall assist in eliminating the gaps in intelligence in this field by:
- a. Suggesting projects designed to provide the intelligence which is lacking.
- b. Recommending to the EIC for appropriate action 1) the priority of research projects designed to fill major gays, ii) the allocation of responsibilities enong Government agencies for the preparation of such analyses with the consideration to available facilities and personnel, and iii) the essignment, where appropriate, of such projects or parts thereof to outside institutions under external research programs.
- 3. The Subcummittee shall advice the HEC regarding the adequacy of information in the field of shipbuilding and in this connection shall:
- a. Recommend to the RIC, in cooperation with the Subcommittee on Requirements and Facilities for Collection, priority requirements for the collection of information on the shipbuilding industry.
- b. Cooperate with the Ambousmittee on Requirements and Facilities for Colletion in 1) indexing liberature on the Soviet shipbuilding industry, particularly that available in the US

Government; ii) processing and collecting date on the shipbuilding industry in a manner which will make such data readily accessible to the intelligence community (e.g. machine records, indexing, etc.); and iii) determining the scope, coverage and location of information registers (biographic, industrial plants, etc.) and retionalizing their utilization.

- 4. The Subcommittee shall, when requested by the KIC, coordinate and arrange the necessary intelligence support for such intelligence reports in the field of shipbuilding as may be allocated among the IAC agencies.
- 5. The Subcommittee shall assist the BIC in performing any functions assigned to the BIC which apply to foreign economic intelligence in the field of shipbuilding.
- a. It shall exemine the US Government agencies' fundamental research in the shipbuilding field relating to the national security and recommend to the MIC for appropriate action the allocation of responsibilities for basic research in this field.

#### E. OPERATING PROCEDURES

- 1. The Subocamittee shall provide all members of the REU with a copy of the agenda and minutes of its meetings.
- 2. Reports and recommendations which have been approved by a unamissue vote of the Subcommittee (one vete per member organization or agency) may be transmitted to the EIC without comment, but in case of discent the transmittal must be accompanied by an appropriate statement advising the EIC of such discent.

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**TAB** 

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SECURITY INFORMATION

PROPOSED TERMS OF REFERENCE FOR SUBCOMMITTEE ON INTERNATIONAL TRADE AND FINANCE OF THE ECONOMIC INTELLIGENCE COMMITTEE

(Approved by Subcommittee on International Trade and Finance for Consideration by EIC)

> 210.M-14 (Approved by EIC 27 Mar 1952)

> > 5 March 1952

#### A. MEMBERSHIP

- 1. The Economic Intelligence Committee, in accordance with its terms of reference set forth in IAC-D-22/1 (revised), 29 May 1951, has established an International Trade and Finance Subcommittee on which shall sit representatives of the IAC Agencies as approved by the Economic Intelligence Committee.
- 2. Representatives of other government agencies may participate as associate members of the subcommittee upon approval of the EIC.

#### B. ORGANIZATION

- 1. The Chairman of the Subcommittee shall be designated by the EIC and shall serve for such period of time as determined by the EIC.
- 2. The Central Intelligence Agency shall supply the permanent secretariat.
- 3. The Subcommittee may set up such working groups as may be necessary to carry out any of its assigned functions.

#### C. SUBJECT MATTER SCOPE

- 1. The International Trade and Finance Subcommittee shall be concerned with those aspects of international trade and finance which relate to the terms of reference of the Economic Intelligence Committee, including views and activities of officials and organizations which influence international trade and finance, trade promotions activities, trade controls, international trade movements, foreign exchange and movements of bullion, international trade balances, investments, and capital movements.
- 2. For each of the subjects considered, the Subcommittee shall concern itself with those aspects which relate to the national security (e.g., trade and payment agreements; government subsidies, assistance programs, and state trading operations; tariffs and other trade restrictions;

# 

trade between individual countries and transit trade; official, free, and black market in foreign exchange and in gold and silver, and information concerning the use of bullion and foreign currencies for subversive activities; trends and significant changes in balance of payment accounts; and destination and purpose of international capital movements.

- 3. The International Trade and Finance Subcommittee shall cooperate with other subcommittees established by the EIC in covering any aspect of international trade and payments which is of mutual interest to two or more subcommittees (e.g., international trade in transportation equipment).
- 14. The subject matter scope of the International Trade and Finance Subcommittee will also include certain problems which may appear to be aspects of economic warfare (e.g., trade which is not officially reported, particularly when in circumvention of controls, wartime trading with the enemy, and illicit or smuggling trade). The concern of the subcommittee will be with those aspects of this type of information which relate to the development of comprehensive international trade and payments intelligence.

## D. FUNCTIONS

- 1. The Subcommittee shall maintain a continuing review of the foreign economic intelligence in the field of international trade and finance to identify important gaps and deficiencies in the collective knowledge of the US Government, and to this end shall:
- a. Periodically survey the total intelligence needs of the US Government in this field and maintain appropriate records of such needs.
- b. Maintain a current record of the intelligence in this field which is now available or which is scheduled for production by the various agencies of the US Government or by external research sources.
- c. Examine the data and analyses in the field of international trade and finance and advise the EIC in regard to the pertinence, extent and quality of the available intelligence.
- 2. The Subcommittee shall assist in eliminating the gaps in intelligence in this field by:
- a. Developing outlines for projects designed to provide the intelligence which is lacking.
- b. Recommending to the EIC for appropriate action i) the priority of research projects designed to fill major gaps, ii) the allocation of responsibilities among Government agencies for the preparation of such analyses with due consideration to available facilities and personnel,



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- and iii) the assignment, where appropriate, of such projects or parts thereof to outside institutions under external research programs.
- 3. The Subcommittee shall advise the EIC regarding the adequacy of information in the field of international trade and finance and in this connection shall:
- a. Recommend to the EIC, in cooperation with the Subcommittee on Requirements and Facilities for Collation, priority requirements for the collection of information on international trade and finance.
- b. Cooperate with the Subcommittee on Requirements and Facilities for Collation in i) indexing literature on Soviet foreign trade, particularly that available in the US Government; ii) processing and collating data on all international trade in a manner which will make such data readily accessible to the intelligence community (e.g., machine records, indexing, etc.); and iii) determining the scope, coverage and location of information registers (biographic, industrial plants, etc.) and rationalizing their utilization. (As previously agreed by the EIC, this paragraph is optional).
- 4. The Subcommittee shall, when requested by the EIC, coordinate and arrange the necessary intelligence support for such intelligence reports in the field of international trade and finance as may be allocated among the IAC agencies.
- 5. The Subcommittee shall assist the EIC in performing any functions assigned to the EIC which apply to foreign economic intelligence in this field.
- a. It shall examine the US Government agencies' fundamental research in the foreign trade field relating to the national security and recommend to the EIC for appropriate action the allocation of responsibilities for basic research in this field.
- b. When directed by the EIC, it shall prepare economic intelligence reports in the field of international trade and finance.

# E. REPORT AND RECOMMENDATIONS TO THE EIC

Reports and recommendations which have been approved by a majority vote of the Subcommittee (one vote per member organization or agency) may be transmitted to the EIC without comment, but in case of dissent the transmittal must be accompanied by an appropriate statement advising the EIC of such dissent.

# SECURITY INFORMATION

#### PROPOSED TERMS OF REFERENCE FOR SUBCOMMITTEE

ON INTERNATIONAL TRADE AND FINANCE

OF THE ECONOMIC INTELLIGENCE COMMITTEE

8 January 1952

# A. MEMBERSHIP

- 1. The Economic Intelligence Committee, in accordance with its terms of reference set forth in IAC-D-22/l (revised), 29 May 1951, has established an International Trade and Finance Subcommittee on which shall sit representatives of the IAC Agencies as approved by the Economic Intelligence Committee.
- 2. Representatives of other government agencies may participate as associate members of the subcommittee upon approval of the EIC.

# B. ORGANIZATION

- 1. The Chairman of the Subcommittee shall be designated by the EIC and shall serve for such period of time as determined by the EIC.
- 2. The Central Intelligence Agency shall supply the permanent secretariat.
- 3. The Subcommittee may set up such working groups as may be necessary to carry out any of its assigned functions.

# C. SUBJECT MATTER SCOPE

- 1. The International Trade and Finance Subcommittee shall be concerned with all aspects of international trade, including views and activities of officials and organizations which influence international trade and finance, trade promotions activities, trade controls, wartime trading with the enemy, international trade movements and illicit or smuggling trade, foreign exchange and movements of bullion, international trade balances, investments, and capital movements.
- 2. For each of the subjects considered, the Subcommittee shall concern itself with those aspects which relate to the national security (e.g., trade and payment agreements; government subsidies, assistance programs, and state trading operations; tariffs and other trade restrictions; trade between individual countries and transit trade; official, free, and black markets in foreign exchange and in gold and silver, and information concerning the use of bullion and foreign currencies for subversive activities; trends and significant changes in balance of payment accounts; and destination and purpose of international capital movements.

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- 3. The International Trade and Finance Subcommittee shall cooperate with other subcommittees established by the EIC in covering any aspect of international trade and payments which is of mutual interest to two or more subcommittees (e.g., international trade in transportation equipment).
- 4. The subject matter scope of the International Trade and Finance Subcommittee will also include certain problems which may appear to be aspects of economic warfare (i.e., trade which is not officially reported, particularly when in cicumvention of controls). The concern of the subcommittee will be with those aspects of this type of information which relate to the development of comprehensive international trade and payments intelligence.

# D. FUNCTIONS

- 1. The Subcommittee shall maintain a continuing review of the foreign economic intelligence in the field of international trade and finance to identify important gaps and deficiencies in the collective knowledge of the US Government, and to this end shall:
- a. Periodically survey the total intelligence needs of the US Government in this field and maintain appropriate records of such needs.
- b. Maintain a current record of the intelligence in this field which is now available or which is scheduled for production by the various agencies of the US Government or by external research sources.
- c. Examine the data and analyses in the field of international trade and finance and advise the EIC in regard to the pertinence, extent and quality of the available intelligence.
- 2. The Subcommittee shall assist in eliminating the gaps in intelligence in this field by:
- a. Developing outlines for projects designed to provide the intelligence which is lacking.
- b. Recommending to the EIC for appropriate action i) the priority of research projects designed to fill major gaps, ii) the allocation of responsibilities among Government agencies for the preparation of such analyses with due consideration to available facilities and personnel, and iii) the assignment, where appropriate, of such projects or parts thereof to outside institutions under external research programs.
- 3. The Subcommittee shall advise the EIC regarding the adequacy of information in the field of international trade and finance and in this connections shall:
- a. Recommend to the EIC, in cooperation with the Subcommittee on Requirements and Facilities for Collation, priority requirements for the collection of information on international trade and finance.

- b. Cooperate with the Subcommittee on Requirements and Facilities for Collation in i) indexing literature on Soviet foreign trade, particularly that available in the US Government; ii) processing and collating data on all international trade in a manner which will make such data readily accessible to the intelligence community (e.g. machine records, indexing, etc.); and iii) determining the scope, coverage and location of information registers (biographic, industrial plants, etc.) and rationalizing their utilization. (As previously agreed by the EIC, this paragraph is optional.)
- h. The Subcommittee shall, when requested by the EIC, coordinate and arrange the necessary intelligence support for such intelligence reports in the field of international trade and finance as may be allocated among the IAC agencies.
- 5. The Subcommittee shall assist the EIC in performing any functions assigned to the EIC which apply to foreign economic intelligence in this field.
- a. It shall examine the US Government agencies fundamental research in the foreign trade field relating to the national security and recommend to the EIC for appropriate action the allocation of responsibilities for basic research in this field.
- b. When directed by the EIC, it shall prepare economic intelligence reports in the field of international trade and finance.

# E. REPORT AND RECOMMENDATIONS TO THE EIC

Reports and recommendations which have been approved by a majority vote of the Subcommittee (one vote per member organization or agency) may be transmitted to the EIC without comment, but in case of dissent the transmittal must be accompanied by an appropriate statement advising the EIC of such dissent.

**TAB** 

# THANSPORTATION SUBCOMMITTED PROBLEM DE PROMANGEMENT COMMUNICA

TRaypund 10/25/51

# TEME OF REPERSON

- A. The Economic Intelligence Committee has established a Transportation Subcommittee on which shell sit representatives of the IAC Agencies as approved by the Recognic Intelligence Committee. Representatives of other government agencies may participate as associate members of the Subcommittee upon approval of the RIC.
- B. The EIC shall designate the chairson of the Transportation Subcommittee and the Central Intelligence Agency shall supply the Secretariet.
- C. The Transportation Subsummittee shall constantly review foreign economic intelligence in the field of transportation to identify important gaps and deficiencies in the collective knowledge of the Government, and to this end will:
  - 1. Beview the total transportation intelligence needs of the US Covernment; and
    - 2. Determine inadequacies in existing intelligence coverage.
- D. To belp meet the foreign economic intelligence requirements of US national security as revealed by these gaps and deficiencies, the Transportation Subscommittee shall:
  - 1. Select those areas end/or items of imadequate coverage in the field of Transportation requiring intensive application of the intelligence process, and define the scope of such studies as may be authorized by the EIC;
  - 2. Recommend to the RIC the priorities to be established for studies in specific fields of inquiry, as well as the dovernment agencies or private research organisations to which responsibility for work might be allocated.

#### SLOUBLEY LIFERATION

- 3. Recommend to the ELC in cooperation with the Subcommittee on Requirements and Facilities for Collation priority requirements for the collection of information on transportation.
- 4. Cooperate with the Subcommittee on Requirements and Facilities for Collection in: (1) the indexing of literature on Soviet transportation, particularly that available in the US Covernment; (2) the processing and collecting of data on transportation in a manner which will make it readily available to the intelligence community (machine indexing, etc.); and (3) locating registers (biographic, industrial, etc.), determining their scope and coverage and rationalizing their utilization.
- 2. The Transportation Adocumenttee shall savise the ETC on transportation intelligence matters and in this connection shall:
  - 1. Consider such intelligence problems as are referred to it by the RIC and recommend appropriate action;
  - 2. Consider and recommend action when necessary to the EIC on intelligence problems raised by may masker of the Subcommittee:
  - 3. Arrange for concerted intelligence support for transportation research undertakings sutherized and allocated by the EIC;
  - 4. Review periodically and report to the RIC on the progress made on transportation research progress authorized by the RIC; and
  - 5. Reduce whorever practicable deplication of effort in the transportation intelligence field.

Approved by EIC 25 October 1951 **TAB** 

<u>C</u>O P Y

Approved by EIC as of 2 February 1956

#### TERMS OF REFERENCE FOR EIC WORKING GROUP

SINO-SOVIET BLOC ECONOMIC ACTIVITIES
PERTAINING TO UNDERDEVELOPED AREAS

#### 1. PURPOSE:

To assemble and produce coordinated current intelligence from all sources on Sino-Soviet Bloc economic activities pertaining to underdeveloped areas.

#### 2. SUBJECT MATTER SCOPE:

The Working Group shall be concerned with:

- a. Sino-Soviet Bloc activities pointing to offers, contracts and/or shipments to Free World areas, particularly underdeveloped areas, of industrial goods, capital equipment, complete plant installations or armaments, as well as the technical assistance accompanying such activities.
- b. The type and extent of technical assistance contemplated or provided by the Bloc to Free World areas independent of arrangements for the export of Bloc equipment or plant installations.
- c. Bloc activities relating to the purchase and import or brokerage of commodity surpluses in the Free World.
- d. Loans, credits, and other trade or payment arrangements between the Bloc and underdeveloped areas of the Free World related to the above activities or for other purposes.

#### 3. FUNCTIONS:

The Working Group shall assemble and evaluate information from all sources available to EIC member departments and appropriate associate member departments on Bloc economic activities pertaining to Free World underdeveloped areas, and

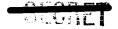
- a. Prepare an initial basic summary of Sino-Soviet activities in these fields in the Post-War period.
- b. Report on new Soviet economic activities in these fields and the current status of continuing activities, in bi-weekly briefs and in quarterly round-up reports.

#### 4. ORGANIZATION:

- a. The members of the Working Group will include representatives from State and CIA, and from the Service Departments to the extent that they desire to participate. State and CIA will have primary responsibility for evaluating the information on Bloc economic activities directed toward the Free World; the Service members of the EIC will have primary responsibility for evaluating information on the export of Bloc armaments.
- b. Associate EIC member departments may participate upon request of the Working Group.
  - c. The Chairman of the Working Group will be appointed by the EIC.
- d. CIA will provide the secretariat services required by the Working Group.

#### 5. PROCEDURES:

- a. The bi-weekly briefs shall be distributed as EIC Working Group papers after the approval of the Working Group, and shall be circulated to all regular EIC members and to other interested departments in the Government.
- b. The quarterly reports of the Working Group shall be approved by the regular members of the EIC prior to their publication as EIC reports.



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EIC-M-57 20 NOV 56

# e. Biweekly Working Group Report

The ETC Working Group on Sino-Soviet Bloc Economic Activities in Underdeveloped Areas has now published 20 issues of its biweekly report. Both the biweekly and quarterly publications of this working group have been approved for release to the three special US Government groups studying US foreign aid policies (a subcommittee of the House Foreign Affairs Committee, a subcommittee of the Senate Foreign Relations Committee, and the Fairless Committee established by the President). So far, in response to requests, the background report in the quarterly series (EIC-R-14) has been supplied to the House and Fairless groups, and the biweekly series to the House subcommittee.

The Chairman stated that he had had a number of indications that this series of reports was being generally well-received, and he inquired as to what indications other members might have had. The representative of the Department of State reported that inquiries addressed to many Foreign Service posts had brought a universally favorable reaction. A number of the other EIC representatives also commented on the value of this series of intelligence reports — particularly the representatives of the Department of Commerce and of ICA.

#### f. NIE 11-1-57

An "Ad Hoc" EIC Working Group on NIE 11-1-57, "Sinc-Soviet Bloc Air Defense Capabilities through Mid-1962," was established on 18 October 1956 by interim action. This working group will coordinate the CIA/ORR contribution called for under Step 3 (economic impact) of the Terms of Reference (TS) of this NIE.

#### g. External Research Contracts

Three external research projects (two of them sponsored by Air Force and one by CIA) have recently been submitted to the EIC for review in accordance with DCID 15/1. The CIA-sponsored project has been reviewed by the Subcommittee on General Economic Analysis, and its favorable comment was concurred in by interim action of the EIC on 18 October 1956. Comments on the two Air Force projects had been received from the subcommittees concerned, but have not yet been acted on by the EIC.

### h. EIC Research Aid

The Chairman called attention to an annotated listing of "Key Personnel Concerned with Research and Production in the Electrotechnical Industry of the USSR," which was published as a research aid, in August, by the EIC Subcommittee on Electronics and Telecommunications.

# SUGGESTIONS FOR FUTURE EIC CONSIDERATION:

## 3. <u>Discussion</u>

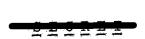
The representative of the Department of State raised two questions which he asked be placed on the agenda for a future meeting:

- a. what is the function that should be performed by the EIC and its subcommittees in the review of proposed external research projects; and
- b. in what manner should the EIC proceed in its examination of the work of individual subcommittees?

In regard to the first question, he felt that subcommittee reviews of proposed external research projects in some instances were not sufficiently critical to provide adequate recommendations to the initiating agency. Concerning the second, he recalled that the EIC had initiated an examination of subcommittees but that this work had not been continued by the EIC as planned.

# 4. Action

The Chairman stated, and the Committee agreed, that these two questions would be taken up at a future meeting. The Chairman requested the Secretariat to develop procedures for an orderly examination of subcommittee activities.



# EIC-Rl4-Sl

#### 5. Discussion

The Chairman commented that the present report seemed a marked improvement over the earlier "background" paper (EIC-R-14). The summary section, in particular, seemed directly and clearly expressed. Although a number of minor editorial improvements were still needed, he suggested that most of these be left to the EIC Secretariat in consultation with the officers of the working group, and that the report, in substance, be approved at this time. The Chairman, however, mentioned several specific modifications to which he believed the Committee's attention should be drawn; and the representative of the Department of State and several other representatives raised additional points. The members expressed general agreement with each of these suggestions.

# 6. Action

The EIC approved the report, with the agreed minor changes, and authorized the Secretariat to make further editorial improvements prior to publication. All present expressed appreciation of the efforts of the working group, and the EIC officially commended the officers and members of this group, together with their supporting staffs, for their preparation of EIC-R14-S1.

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Executive Secretary

#### ECONOMIC INTELLIGENCE COMMITTEE

Control No. 460406 EIC-M-57 28 November 1956

Minutes of Meeting Held in Room 1121, Temporary M Building 26th Street and Constitution Avenue, N. W.

20 November 1956

### PRESENT

Dr. Otto E. Guthe, CIA, Chairman

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CIA, Vice Chairman

Col. Joseph Brewer, Department of the Air Force

Col. Robert Brewer, Department of the Army

Mr. Gustave Burmeister, Department of Agriculture

Mr. Bennett V.S. Davis, Department of the Navy

Mr. Edward Doherty, Department of State

Mr. John Easton, Joint Staff

Mr. Jerome Forrest, International Cooperation Administration

Mr. Philip Habib, Department of State

Mr. Kingsley Hamilton, Department of the Air Force

Cdr. Robert Hawthorne, Department of the Navy

Dr. Norris G. Kenny, Office of the Secretary of Defense

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CIA

Mr. Emil Schnellbacher, Department of Commerce

Mrs. Doris Whitnack, Department of State

EIC, Principal Staff Economist, EIC, Executive Secretary

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#### APPROVAL OF MINUTES

1. The minutes of the ETC meeting of 7-8 August 1956 were approved.

#### ANNOUNCEMENTS OF CHAIRMAN:

2. The Chairman pointed out that it had been some time since the EIC had met, and that two new members were present for the first time. He thought it appropriate, therefore, to report the following interim developments:

# a. Annual Report

The Fifth Annual Report of the EIC was noted by the IAC on 19 September 1956.

# b. National Intelligence Objectives

The EIC-prepared statement of Priority National Economic Intelligence Objectives, which had been based on DCID 4/5 and which had been approved by the EIC at its last meeting (7 August 1956), was approved by the IAC on 21 August 1956. Since that time a new statement of Priority National Intelligence Objectives, DCID 4/6, has been approved by the IAC (30 October 1956). This makes appropriate certain minor revisions in the statement of Priority National Economic Intelligence Objectives just approved last August.

Action: The EIC approved the Chairman's suggestion that the Secretariat undertake to draft a revised statement of Priority National Economic Intelligence Objectives to take account of changes between DCID 4/5 and DCID 4/6. This Secretariat draft will then be reviewed by members of the EIC "ad hoc" working group which coordinated the previous paper — after which it will be submitted to the EIC.

#### c. EIC-R1-S5

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The US unilateral report on "Communist China's Imports and Exports, 1955: Trade and Transport Involved" (EIC-R1-S5) was approved on 19 September by the IAC,

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on 15 November approved distribution of the finished report to OCB, MDAC/EDAC, and CFEP. The printed report is expected to be available for distribution in early December.

# d. Special "Suez Canal" Survey

As instructed by the EIC members (following the meeting of 8 August 1956) a "Special Survey Listing of Internal and External Economic Research Relating to Current Suez Canal Issues" (EIC-S-26) was prepared by the EIC Secretariat, and distributed on 12 September 1956 to the EIC representatives of the IAC agencies and of the Export-Import Bank.

## ECONOMIC INTELLIGENCE COMMITTEE

Control No. 457956 EIC-D-139 4 April 1956

MEMORANDUM FOR: Recipients of the EIC Minutes of

8 March 1956

SUBJECT

: Revision of 8 March 1956 Minutes

The attached minutes have been revised from the draft minutes distributed on 9 March 1956 to include several suggestions made by members and to incorporate the results of follow-up actions by the Chairman and Vice Chairman. These revised minutes will be regarded as approved unless members notify the Secretariat by the close of business on Friday, April 6th.

Executive Secretary Economic Intelligence Committee

Attachment

Control No. 457956 EIC-M-52 (rev.) 4 April 1956

## ECONOMIC INTELLIGENCE COMMITTEE

Minutes of Meeting Held in Room 2125, Temporary "M" Building 26th Street and Constitution Avenue, N. W.

8 March 1956

# PRESENT

Dr. Otto E. Guthe, CIA, Chairman

CIA, Vice Chairman

Colonel William C. Baird, Air Force

Mr. Bennett Davis, Navy

Mr. Edward Doherty, State

Mr. John Easton, JCS

Mr. George C. Fowler, Army

Mr. Kingsley Hammilton, Air Force Commander Robert E. Hawthorne, Navy Commander R. P. Hinneston, 1997

Commander R. R. Hirshfeld, USN, JCS Mr. Duncan Holmes, Army

Mr. Edwin F. Jones, State

Colonel E. M. Postlethwait, Army

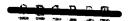
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EIC, Principal Staff Economist EIC, Executive Secretary

## ANNOUNCEMENTS OF CHAIRMAN

- 1. The Chairman reported that the minutes of the last two meetings (on 26 January and 2 February) had been approved on 13 February by interimaction.
- 2. The Chairman explained that the Bibliography of Economic, Technical and Scientific Guide Requirements, then being distributed to the EIC members (EIC-D-138, 8 March 1956, had been prepared by the EIC Subcommittee on Requirements and Facilities for Collation, in consultation with members of the scientific intelligence community. Since the individual requirements manuals listed include economic, technical and scientific subjects it was proposed that release of this publication be approved jointly by the Economic Intelligence Committee and the Scientific Estimates Committee. Accordingly, drafts were being distributed simultaneously to members of both committees.



3. Action: It was agreed that ETC members would review this bibliography and take interim action to approve its release, or to suggest modifications.

# BIWEEKLY REPORT ON BLOC ECONOMIC ACTIVITIES IN UNDERDEVELOPED AREAS

4. Discussion: The representative of the Department of State reported briefly on the activities of the new EIC Working Group on Sino-Soviet Bloc Economic Activities in Underdeveloped Areas, and Sthem? cxplained the recommendation that biweekly publications in this series be released. In the discussion which followed several members expressed uncertainty as to the advisability of such releases. The representatives of ONI and the Joint Staff emphasized the importance, in any such releases, of protecting U. S. policy and commercial interests. The representative of the Joint Staff then offered a number of suggestions for improving the format and coverage of the biweekly reports, and particularly urged that non-IAC agencies with important capabilities or interests in this field be brought into these working-group activities.

5. Action: The EIC members agreed to further review the appropriateness of releasing these biweekly reports

As part of this review it was suggested that the Chairman ascertain the views of Mr. Joseph Dodge. /In light of the Chairman's later report that Mr. Dodge De Meved it was in the U. S. policy interests to release these reports

Staff representatives withdrew their previous objections. The EIC then approved of this release (by interim action April 4th) with the understanding that there would be a careful screening of individual issues from the standpoint of U. S. security interests, prior to release.

The committee requested the Chairman to address letters to principal associate (non-IAC) members of the EIC, requesting comments on and suggestions for the new biweekly publication, and asking if they wish to contribute to this activity.

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- 6. Discussion: There was general discussion of the proposals which had been circulated (EIC-D-135) for limiting the scope and effort of another exercise in the EIC-Rl series. Although most members felt that a conference on the general subject of China trade and transport would provide a useful opportunity for the exchange of information and analytical judgments, several members expressed doubt that it was desirable this year to undertake preparation of a formally-agreed study.
- 7. Action: It was agreed that the EIC proposed to the required;

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# POST MORTEM ON NIE 13/56

8. Consideration of this agenda item was deferred.

# ANNOUNCEMENT OF NEW MEMBERS

9. The Secretariat distributed lists of the new representatives recently designated to the EIC and its various subcommittees and working groups.

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Economic Intelligence Committee

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# Sanitized - Approved For Release : CIA-RDR82-00283R0002001100015

CIA Control No. 457409 EIG-M-51 (rev.) Ili February 1956

#### ECONOMIC INTELLIGENCE COMMITTEE

dinutes of Special Meeting Held in Room 2125. Temporary "M" Building 26% Street and Constitution Avenue, N. W.

2 February 1956

PRESENT

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Dr. Otto E. Guthe, CIA, Chairman

CIA. Vice Chairman

Colonel William C. Baird, Air Force

Mr. Dennett Davis, Navy

Mr. Edward Loherty, State

Mc. John Easter, JCS

Mr. Kingsley Hamilton, Air Force

Comdr. Robert E. Hawthorne, Navy

Mr. Duncan Holmes, Army

Comdr. Burns W. Spore, Navy

Mr. Daniel Cagen, Air Force. Chairman, ElC Working Group on Guided Missiles

CIA

EIC, Principal Staff Economist . EIC. Executive Secretary

ETC WORKING SHOUP ON SING-SOVIET BLOC ECONOMIC ACTIVITIES UNDERDEVELOPIED AREAS

- 1. Discussion: After describing the desire of Mr. Joseph Dodge, Chairman of the Council of Foreign Economic Policy, to receive coordinated intelligence support in regard to the subject problem, the Chairman distributed proposed terms of reference for an EIC Working Group to provide the intelligence requested. The members considered these draft terms of reference in detail, suggesting a number of minor modifications. The State Department member stated that he hoped OIR could make available a suitable chairman for the new group and Mr. Henry Brodie was then suggested, subject to availability.
- 2. Action: The EIC (with the exception of the Navy member who 🕾 served his position) approved terms of reference for the new group, The members also voted to approve Mr. Brodie as the new

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chairman subject to the State Department's confirmation of his availability. (Navy withdrew its reservations and approved the Terms of Reference on 8 February 1956).

# REVISED REPORT OF GUIDED MISSILES WORKING GROUP

Mich had been raised at the previous week's EIC consideration of the report of the Guided Missiles Working Group. Following general discussion, in which the Chairman of the Guided Missiles Working Group participated, the Air Force member proposed that the revised report of the Working Group be "noted", without EIC action on the specific recommendations — with some of which various members disagned. Several members expressed a desire for guidance from the new IAC Guided Missiles Intelligence Committee before undertaking further EIC activity in this field. In the interest of avoiding further delay in obtaining the U.S. counterpart data which members of the EIC Working Group had been seeking to collect, the members encouraged CIA to proceed with unalateral action to obtain these data as a straight CIA requirement.

# 4. Actions

The EIC:

- a. noted the revised report of the Guided Missiles Working Group, with the understanding that this action did not imply approval of any of the specific recommendations therein.
- b. authorized the Chairman to write to the Chairman of the new IAC Guided Missiles Intelligence Committee requesting guidence as to continuation of EIC activity in this field as a matter of some urgency.
- c. encouraged the CIA to proceed, with whatever action it felt appropriate, to collect counterpart requirements praviously drawn up by members of the EIC Working Group, provided that these were identified as CIA rather than EIC requirements.

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Executive Secretary

Economic Intelligence Committee

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